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Contents

1.	Welcome to COPA-DATA help				
2.	Editor				
3.	Start editor				
4.	Comp	patibility	ε		
5.	User	interface	10		
	5.1	Adjust view	12		
	5.2	Position window	13		
	5.3	Full-screen mode	18		
	5.4	Keyboard shortcuts	20		
6.	Tool	oars	24		
	6.1	Toolbar dockable windows	27		
	6.2	Toolbar alignment	28		
	6.3	Toolbar screens	32		
	6.4	Toolbar symbols	32		
	6.5	Toolbar Editor profiles	36		
	6.6	Toolbar Elements	37		
	6.7	Toolbar Production and Facility Scheduler	39		
	6.8	Toolbar Remote Transport	40		
	6.9	Toolbar Report Generator	42		
	6.10	Toolbar Runtime files	43		
	6.11	Toolbar visibility levels	44		
	6.12	Tool bar macro list	45		
	6.13	Toolbar detail view	47		
	6.14	Toolbar properties	47		
7.	Men	u bar	49		
	7.1	File	50		
	7.2	Edit	51		
	7.2	View	г		



	7.4	Screen	S	56
	7.5	Symbo	ıl	57
	7.6	Windo	w	59
	7.7	Help		59
	7.8	Tools		60
		7.8.1	Settings	62
		7.8.2	Menu tools	65
		7.8.3	Color scheme	66
		7.8.4	Commands	67
		7.8.5	Toolbars	69
8.	Edito	r profile	es	69
	8.1	•	ined profiles	
	8.2		istrate Editor profiles with the task bar	
	8.3		istrate Editor profiles via menu	
	8.4		istrate Editor profiles with the task bar	
	8.5		the editor profile in the context menu	
	8.6		Editor profiles	
	8.7		lual naming of editor profiles	
9	Proi	oct Man	ager	78
٦.	-		pace	
	9.1		•	
	0.2	9.1.1	Workspace detail view	
	9.2		view of the Project Manager	
		9.2.1	Edit entries	
		9.2.2	Toolbar detail view	
		9.2.3 9.2.4	Filter list entries	
		9.2.5	Replace text in selected column	
		9.2.6	Replace text in Israeleted column	
		9.2.7	Show/hide columns	
		9.2.8	Column settings	
	9.3		Column Settings	
	2.3	9.3.1	Graphics	
		9.3.2	Help	
		9.3.3	Multimedia	



		9.3.4	Texts and Formats	105
		9.3.5	Drivers	107
		9.3.6	Report Viewer	110
		9.3.7	Others	112
	9.4	Genera	l symbol library	113
	9.5	Selectio	on dialogs	114
		9.5.1	Archive variables	114
		9.5.2	User selection: individual user	116
		9.5.3	User Groups	117
		9.5.4	Screens	118
		9.5.5	Files	119
		9.5.6	Data Types	120
		9.5.7	Filter screens	120
		9.5.8	Functions	123
		9.5.9	Frames	124
		9.5.10	Drivers	125
		9.5.11	Variables	125
10	Main	window	N	120
10	IVIAIII	WIIIUUV	v	120
11	Prope	erties w	indow	129
	11.1	Groupe	d view	132
	11.2	Dialog v	view	133
		11.2.1	Deactivate the automatic scrolling of comboboxes under Windows 10	133
	11.3		perties	
	11.4	Favorite	es	134
	11.5		pperties	
	11.6	· ·	properties	
12	Prope	erty help	р	137
13	Outp	ut wind	OW	138
14	Statu	s line		141
15	Closic	ng the F	ditor	141



1. Welcome to COPA-DATA help

ZENON VIDEO-TUTORIALS

You can find practical examples for project configuration with zenon in our YouTube channel (https://www.copadata.com/tutorial_menu). The tutorials are grouped according to topics and give an initial insight into working with different zenon modules. All tutorials are available in English.

GENERAL HELP

If you cannot find any information you require in this help chapter or can think of anything that you would like added, please send an email to documentation@copadata.com (mailto:documentation@copadata.com).

PROJECT SUPPORT

You can receive support for any real project you may have from our Support Team, who you can contact via email at support@copadata.com (mailto:support@copadata.com).

LICENSES AND MODULES

If you find that you need other modules or licenses, our staff will be happy to help you. Email sales@copadata.com (mailto:sales@copadata.com).

2. Editor

zenon consists of two main components; Editor and Runtime. Projects are created in the Editor, operation and monitoring is done in the Runtime. The Editor is available as a 32-bit version and a 64-bit version from zenon 7.10. Projects can be edited with both versions. You can read details on



compatibility with versions of zenon 7.10 in the Project conversion manual, in the 64-Bit version chapter.

In this **Editor** handbook, you get to know the essential components of the Editor and information about using the Project Manager (on page 78), toolbars (on page 24), menus (on page 49) and Editor profiles (on page 69). You can find more information about the context menu of the elements in chapter Screens.



License information

The zenon Editor must be licensed. The license is calculated according to the used TAGs or IOs. For details about licensing see chapter Licensing.

The Editor is available as zenon Supervisor and as zenon Operator. The versions differ in their functionalities. For details see Restrictions for zenon Operator.

AMENDMENT TO THE SIZE SETTING OF THE OPERATING SYSTEM

If the Change size of all elements property is executed in the Control Panel of the operating system or a resizing level is selected manually, then:

- ▶ The selected enlargement factor in the zenon Editor is taken into account
- The size and positioning of the objects is amended

SQL SERVER

zenon Editor works with an SQL database. This is also installed when the zenon Editor is installed. To make a connection, the Editor connects to the zenon SQL server (zenDBSrv.exe). This makes the connection to the SQL server.

MULTIPLE MONITOR OPERATION

If several monitors are in use on one PC, dialogs, toolbars etc. can be moved to other monitors. Their position is saved and retained for when the editor is next started.



Information

If only the main monitor is available when the editor is restarted, elements that are moved may not be displayed in a visible area. To arrange all elements back on the main monitor again, activate the standard profile (on page 75). This can be used to revert the positions to default.



3. Start editor

You have multiple options to start the Editor:

- ▶ Click on the zenon symbol on your desktop.
- ▶ Use the Windows menu file -> COPA-DATA -> zenon Editor.
- Start using the Startup Tool. This tool allows the administration of multiple versions of zenon and the configuration of the Editor and the Runtime before you start.
- Using Windows Autostart.
- ▶ Double click on a workspace file (.wsp6). The 32-bit version of the zenon Editor is thus always opened.

DIENST ZENADMINSRV

The zenAdminSrv service must be started to start the editor. If the service is not available, you will be informed of this with a corresponding error message. Activate the service and restart the editor.

When starting using Windows Autostart, zenon tries to start the editor five times and then cancels this with the error message, stating that the service cannot be located.

4. Compatibility

The zenon Editor is fully backwards compatible. Projects that were created with an earlier version can be opened and edited at any time.

When opening a project with a lower version number:

- ▶ the project is automatically converted
- a backup of the project is automatically created

Attention: Converted projects can no longer be opened in an editor with a lower version number. The project backup created during conversion can still be opened and edited.

COMPATIBILITY BETWEEN THE EDITOR AND RUNTIME:

With the zenon Editor, Runtime files can be created for different versions of Runtime. The Runtime version therefore does not need to correspond to the Editor version. This backward compatibility is particularly suited for use of mixed systems. For example: A project that was planned with the editor for version 7.60 can also be started with Runtime 6.20 SP4.



Δ

Attention

If, in a project with a later version of the Editor, properties are shown that are not available in the earlier version, these are not available. This can lead to unwanted results in Runtime.

CREATING RUNTIME FILES

To create Runtime files in the editor for earlier versions:

- 1. Select the project in the project tree.
- 2. Navigate to the General section in project properties.
- 3. Open the Create Runtime files for property drop-down list.
- 4. Select the desired version from the drop-down list

Attention: In order to ensure consistency of Runtime files, all Runtime files must be newly created each time this property is changed. The configurations for all drivers are converted. Settings that do not exist in the respective version are set to the default setting.

XML

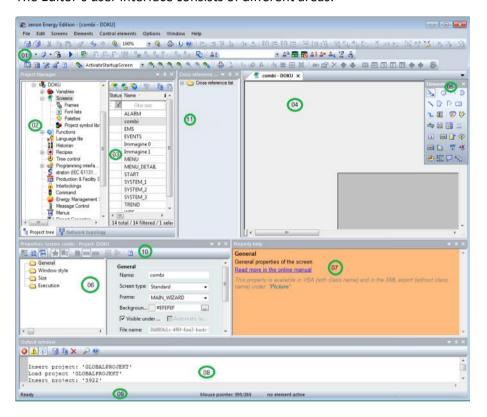
Data exported in XML is then available for import into later Editor versions.

Exception: If data from the RGM is saved to Runtime directly as an XML file using the export function, this cannot be reimported.



5. User interface

The Editor's user interface consists of different areas:





Element	Contents
01 - Toolbars:	A collection of Toolbars (on page 24) for the Editor and its modules. They are available for:
	Dockable (on page 27) windows
	▶ Alignment (on page 28)
	Screens (on page 32) / Symbols (on page 34)
	▶ Editor profiles (on page 36)
	▶ Elements (on page 37)
	Menu bar (on page 34)
	Production & Facility Scheduler (on page 39)
	▶ Remote Transport (on page 40)
	▶ Report Generator (on page 42)
	▶ Runtime Files (on page 43)
	Visibility levels (on page 44)
	▶ VBA macros (on page 45)
02 - Project Manager:	Tree view of the Project Manager.
03 - Detail view of the Project Manager:	Details for the module selected in the Project Manager.
04 - Main window:	Main work space; here documents such as screens or reports are displayed.
05 - Toolbar elements:	Toolbar for screen elements - vector elements and dynamic elements.
06 - Properties	Displays the properties of a selected object. Three modes are available and can be selected from the Properties toolbar (on page 47).
07 - Properties help:	Displays short help messages for properties of screens, variables, functions and other elements which can be engineered.
08 - Output window	Messages are displayed here if projects are compiled and sent to Runtime.
09 - Status bar:	Shows status information for Editor readiness and screens.
10 - Toolbar properties:	Defines display and sorting options of the properties, shows Properties help (on page 137).
11 - Cross-reference list:	

You choose which windows are shown:

▶ in the **Drop-down list** under **Options** or



The arrangement of the windows can be adjusted (on page 12)individually. Just the main window cannot be hidden.

5.1 Adjust view

All editor windows can be individually grouped. The properties for window grouping can be opened by right-clicking on the window border. Your own settings can be saved as Editor profiles (on page 69).

WINDOW CONTEXT MENU

Option	State	Function
Undocked	Active	The selected window can be freely positioned on the desktop. It is displayed in the main window. You can show multiple windows in the Main Window and switch between them.
		Double-clicking on the title bar switches between Unanchored and Dock .
	Inactive	The selected window is docked. The dock property is active.
	(default)	
(default) is pressed. When being move position where the window is		Windows can be moved anywhere you want while the left mouse button is pressed. When being moved, a Positioning aid (on page 13) shows the position where the window is to be inserted. On releasing the mouse button, the window is docked on to the surrounding windows.
		When switching from Unanchored to Dock , the window is inserted to its last docked position.
		Double-clicking on the title bar switches between Unanchored and Dock .
		Hint: If you want to move a window without docking it, hold Ctrl during moving. In this case, no positioning aid is displayed.
	Inactive	Windows can be moved anywhere you want while the left mouse button is pressed. On releasing the button, they are shown on the relevant location in the foreground.
		The Unanchored property is active.
Display in	Active	The window is displayed in the main window as a tab.
main window		All tabs are displayed in the main window. You change between the individual tabs by clicking on the window titles.
		To display a tab as a window again, open the context menu with a right click on the window title and switch the Switch in main window property to Inactive.
	Inactive	The window is displayed normally.



	(default)	
automatically background. The window title is displayed in		As soon as the window loses the mouse focus, it is placed into the background. The window title is displayed in the left border of the editor. To put the window back into the foreground, move the mouse over the window title.
	Inactive (default)	The window is always displayed in the foreground.
Close		The selected window is closed. To show it again, choose <i>Menu bar -> Options > Window name</i>

5.2 Position window

POSITIONING

All windows in the zenon Editor can be positioned wherever you want on the desktop using:

- Drag & drop: Windows are dragged to the desired position and either placed freely (unanchored) or docked.
- ▶ Double-clicking on the title bar: switches between **Unanchored** and **Dock**.

POSITIONING AIDS

When moving windows from the Editor interface, positioning aids are displayed. These represent windows or their borders.



This element represents a window area in the Editor.



This element represents the border area of the Editor.



POSITION WINDOW

To position an element as docked:

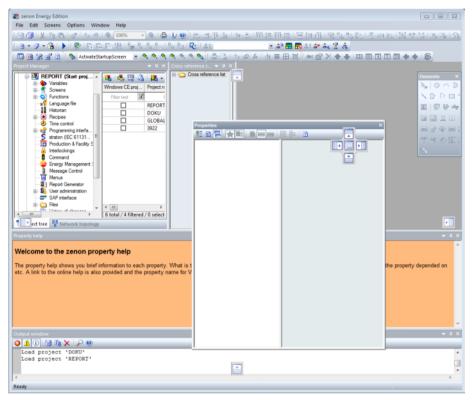
- 1. Move the element with the mouse into the desired area
- 2. The positioning aid is displayed
- 3. This represents a window and its areas:
 - a) Center: whole window
 - b) Top: upper half
 - c) Bottom: lower half
 - d) Right: right half
 - e) Left: left half
 - or the border of the Editor
- 4. Move the mouse to the central positioning aid or to a positioning aid on the border of the editor and from there to the desired area
- 5. The area in the Editor where the element was placed when the mouse button was released is colored in blue
- 6. Move the mouse within the positioning aid to the desired area that is displayed in blue
- 7. Let the mouse button go and the element is placed
- 8. If a window is placed on a pre-existing window, both windows are displayed at the same location using tabs.

EXAMPLES

1. The Properties windows is moved to Docked.



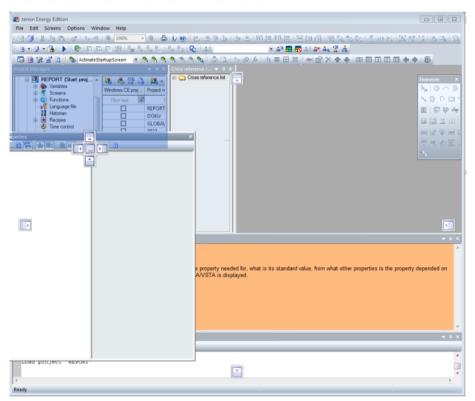
2. In doing so, the positioning aids are displayed.



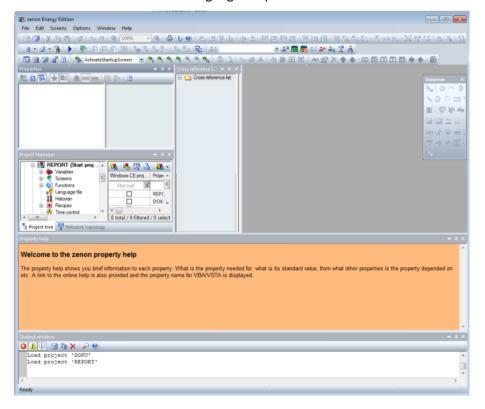
3. The mouse pointer is led over the upper arrow of the positioning aid.



4. The insertion area is marked in blue in the Editor.

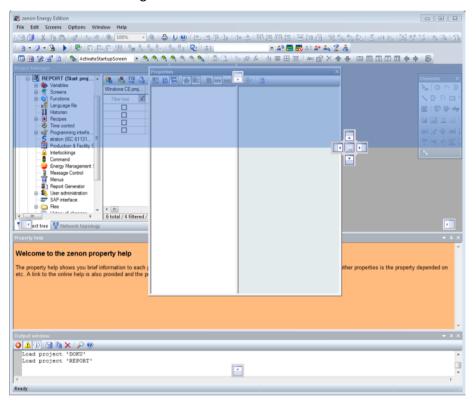


5. The window is inserted at the highlighted point when the mouse button is released:



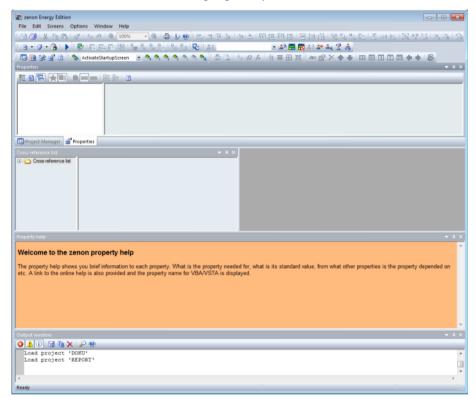


- 6. Now the mouse pointer is moved to above the upper border positioning aid.
- 7. The insertion area is again marked in blue in the Editor.









5.3 Full-screen mode

In the zenon Editor you can switch the main window to full-screen mode. For that

- use keyboard shortcut Shift+F9 or
- ▶ select entry Full-screen mode in drop-down list Window

The full-screen hides all remaining windows and shows only the main window with all opened documents (screens, reports, ...) in full-screen mode.

Note: The Control elements menu can still be called up in full-screen mode.

The full-screen mode can be closed by:

- ▶ the displayed button for closing the full-screen mode
- ▶ the short key Shift+F9



WORK IN FULL-SCREEN MODE

In full-screen mode a menu for closing the full-screen mode and for displaying certain windows and toolbars is displayed.



Parameters	Description
Close full-screen	Closes the full-screen mode. You can also use keyboard shortcut Shift+F9 or Esc .
Dockable windows	Drop-down list for opening windows.
	Properties
	Property help
	At the first use, windows are displayed at fixed defined position. Then they can be positioned freely and are displayed at the individually defined position when they are displayed again in full-screen mode.
Toolbars	Drop-down list for opening toolbars:
	▶ Screens
	Alignment
	Visibility level
	▶ Elements
	At the first use, toolbars are displayed at fixed defined position. Then they can be positioned freely and are displayed at the individually defined position when they are displayed again in full-screen mode.



5.4 Keyboard shortcuts

GENERAL

Command	Key combination
Open help	F1
Start/stop full screen mode	Shift+F9
Remote: Close full-screen mode	Ctrl+Alt+Shift+F
Start VSTA Editor	Alt+F10
Start VBA Editor	Alt+F11
Wizards: Open selection	Alt+F12
Open file explorer for current project with focus on SQL folder.	Ctrl+Alt+E
Corresponds to: %ProgramData%\COPA-DATA\[SQL-Ordner]\[UID]\FILES	
Open file explorer with focus on project files from the current project.	Ctrl+Alt+D
For example: C:\Users\Public\Documents\zenon_Pro jects\[Project]\INI\[Rechner]\INI	
Open file explorer with focus on Runtime files from the current project.	Ctrl+Alt+R
<pre>For example: C:\Users\Public\Documents\zenon_Pro jects\[Project]\INI</pre>	
Start Runtime; create changed Runtime files beforehand.	F5
Create changed Runtime files.	F7

EDITOR PROFILES

Command	Key combination
Load Editor profile 1	Shift+F1
Load Editor profile 2	Shift+F2
Load Editor profile 3	Shift+F3
Load Editor profile 4	Shift+F4



Load Editor profile 5	Shift+F5
Load Editor profile 6	Shift+F6
Load Editor profile 7	Shift+F7
Load Editor profile 8	Shift+F8
save current Editor view as:	
Editor profile 1	Ctrl+Shift+F1
Editor profile 2	Ctrl+Shift+F2
Editor profile 3	Ctrl+Shift +F3
Editor profile 4	Ctrl+Shift+F4
Editor profile 5	Ctrl+Shift+F5
Editor profile 6	Ctrl+Shift +F6
Editor profile 7	Ctrl+Shift+F7
Editor profile 8	Ctrl+Shift +F8

GRAPHIC EDITOR:

Note for shortcuts: The plus sign (+) means that keys a pressed together. For example:

Ctrl+A means: Hold key Ctrl and then press key A.

Ctrl++ means hold key **Ctrl** and press key **+**.



GENERAL

Command	Key combination
Main window: Scroll content with 'moving hand'	Press and hold Space
Close current screen	Ctrl+F4
Open properties	Alt+Return

SELECT

Command	Key combination
Select several objects	Press Shift or Ctrl
Deselect selected object during multi-select	Ctrl+mouse click
Selection: Change sort order. Defines the element on which all others realign	Press Shift during selection
Select hidden objects	1. Press Alt
	2. Click object and move it
Select all elements of a screen.	Ctrl+A
Select next element according to the order of their creation	Tab
Select previous element according to the order of their creation	Shift+Tab

POSITIONING

Command	Key combination
Move selected object.	Cursor keys
Move by 10 pixels each time you press a cursor key	Shift+arrow keys
Move only horizontally or only vertically	Press Shift during moving
Centers the selected object in the working section	Н

ACTIONS

Command	Key combination
Saves changes	Ctrl+S
Pastes element from the clipboard	Ctrl+V
	Shift+Ins



Inserts element from the clipboard at its original position; original and copy lie congruently on top of each user	Ctrl+Shift+V
Copies selected element.	Ctrl+C
	Ctrl+Ins
Copy instead of move	Press Ctrl during moving
Duplicates the selected element.	Ctrl+D
You can find more detailed information in the Duplicating elements section.	
Deletes selected element	Del
Cuts out the selected element	Shift+Del
	Ctrl+X
Undoes changes	Ctrl+Z
	Alt+Backspace
Add or delete node in the selected element. Add: Mouse cursor turns to plus symbol (+). Delete: Mouse cursor turns to minus symbol (-). Works for polylines, polygons and pipe elements.	Ctrl+Shift
Cancel drawing of polylines and polygons	S
Cancel drawing of polylines and polygons and delete the section which was drawn last	Esc
Move selected elements one level up	+
Move selected elements one level down	-
Move selected elements to the foreground	Ctrl++
Move selected elements to the background	Ctrl+-

SCALING

Command	Key combination
Change size	Move mouse cursor to the handle so that the mouse cursor changes to an arrow. After that you can position accurate to the last pixel with the help of the Cursor keys or in steps of 10 pixels with the help of the Cursor keys+Shift. Note: If an angel dissimilar to 0 via
	property Rotation angle [°] was



	defined for an element, scaling via arrow keys is not possible.
Scaling object around the center	Press Alt during scaling.
Proportional scaling	Press Shift during scaling

DETAIL VIEW

Command	Key combination
Create a new element for the respective module	Ins
Edit the selected column	F2
Copy a selected list element	Ctrl+C
Insert a list element which was copied beforehand	Ctrl+V
Delete a selected list element	Del
Scroll up several elements in the list	Pg up
Scroll down several elements in the list	Pg down
Navigate in the list	Arrow key

RUNTIME

Command	Key combination
Browse through open Window windows.	Alt+Tab
Stopping the Runtime.	Alt+F4

6. Toolbars

The main toolbars are per default positioned below the **Menu bar**. - With the exception of the **Elements** toolbar, which is displayed to the right of the **Main window**. When you move the mouse arrow over a symbol, information about the function of the symbol is displayed in the status line.

The following main toolbars are available:

- ▶ Dockable (on page 27) windows
- ► Alignment (on page 28)
- ► Screens (on page 32) / Symbols (on page 34)
- ► Editor profiles (on page 36)



- ► Elements (on page 37)
- ► Menu bar (on page 34)
- Production & Facility Scheduler (on page 39)
- ► Remote Transport (on page 40)
- Report Generator (on page 42)
- ► Runtime Files (on page 43)
- Visibility levels (on page 44)
- ▶ VBA macros (on page 45)

The following windows have unique toolbars that are displayed in the upper part of the screen:

- ▶ Details workspace (on page 47)
- ▶ Properties (on page 47)



Information

The titles of the toolbars always correspond to the language that was activated in the Editor when the toolbar was displayed for the first time. For example: If you used the toolbar **Screens** for the first time in German, the name will be retained even when you switch the Editor later to English.

If you want to switch the names to another language, you have to delete first all Editor profiles, then start the Editor in the desired language and activate the toolbars.

Editor profiles are not deleted in zenon, but on file system level. For details see chapter Deletion of Editor profiles (on page 77).

ACTIONS WITH SYMBOLS AND TOOLBARS

Options for toolbars can be changed in: **Tools -> Settings -> Toolbar tab** (on page 69)

Actions for toolbars:

- position anywhere on-screen
- ▶ close
- ▶ open

Actions for symbols:

- ▶ delete
- ▶ add

POSITION TOOLBAR

1. Left-click on a free area of the toolbar.



- 2. Move the toolbar to the desired location on the screen.
 - A rectangle shows where and how the toolbar is inserted.
- 3. Release the mouse button to position the toolbar

Note: Toolbars which include drop-down lists can only be positioned horizontally.

CLOSE TOOLBAR

You can close toolbars either by using the View drop-down list or the Settings menu under Extras.

DROP-DOWN LIST: FASTEST WAY IN ORDER TO CLOSE A TOOLBAR

- 1. Click on the **Options** drop-down list
- 2. Navigate to Toolbars
- 3. Click on the entry for the toolbar you want to close

SETTINGS: MAKES IT POSSIBLE TO CLOSE SEVERAL TOOLBARS AT ONCE

- 1. Open the Extras -> Settings -> Tab: (on page 69) menu Toolbar (on page 69).
- 2. Remove the checkmark next to the desired toolbar
- 3. Confirm with OK.

OPEN TOOLBAR

You can open toolbars either via the drop-down list **Options** or the **Settings** under options.

DROP-DOWN LIST: FASTEST WAY IN ORDER TO OPEN A TOOLBAR

- 1. Click on the View: drop-down list
- 2. Navigate to Toolbars
- 3. Click on the entry for the toolbar you want to open

SETTINGS: MAKES IT POSSIBLE TO OPEN SEVERAL TOOLBARS AT ONCE

- 1. Open the Extras -> Settings -> Tab: (on page 69) menu Toolbar (on page 69).
- 2. Set the checkmark next to the desired toolbar
- 3. Confirm with **ok**.



ADD SYMBOLS

- 1. Open the Extras -> Settings -> Tab: (on page 67) menu Commands (on page 67).
- 2. Choose a category from the left window.
- 3. Click on the desired symbol in the right window with the left mouse button.
- 4. Hold down the left mouse button and drag the symbol to the desired position in the toolbar.

DELETE SYMBOLS

- Open, in the Extras -> Settings -> Tab (on page 69) menu: Toolbar (on page 69).
 All symbols in all toolbars in the editor are activated
- 2. Click with the left mouse button on the symbol.
- 3. Move the symbol away from the toolbar and release the mouse button

6.1 Toolbar dockable windows

The following hidden or closed windows can be reactivated with the help of toolbar **Dockable windows**.



Symbol	Function
(from left to right)	
Project Manager	Activates the Project Manager.
Output window	Activates the output window.
Cross-reference list	Activates the cross reference list.
Properties window	Activates the properties window .
Property help	Activates the property help window.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.



6.2 Toolbar alignment





No.	Symbol	Function
01	align left	Aligns all elements with the left margin of the element that was marked first.
02	align right	Aligns all elements with the right margin of the element that was marked first.
03	Align up	Aligns all elements with the upper margin of the element that was marked first.
04	Align down	Aligns all elements with the bottom margin of the element that was marked first.
05	Horizontal center	Aligns the marked element with the horizontal screen center.
		If multiple elements were selected, all elements are aligned according to the one selected first.
06	Vertical center	Aligns the marked element with the vertical screen center.
		If multiple elements were selected, all elements are aligned according to the one selected first.
07	Same x-distance	Lines the selected elements in the order of selection up on the x-axis. The first two elements determine the distance.
08	Same y-distance	Lines the selected elements up in the order of selection on the y-axis. The first two elements determine the distance.
09	Same x-distribution:	Distributes all selected elements along the x-axis between the two elements that were selected first. For this option, at least three elements must be selected.
10	Same y-distribution:	Distributes all selected elements along the y-axis between the two elements that were selected first. For this option, at least three elements must be selected.
11	Same width	Marked elements are adjusted to the width of the first chosen element.
		Note: Adjustment is according to optical coordinates. For details, see the explanation under this table.
12	Same height	Marked elements are adjusted to the height of the first chosen element.
		Note: Adjustment is according to optical coordinates. For details, see the explanation under this table.
13	Same size	Marked elements are adjusted to the width and height of the first chosen element.
		Note: Adjustment is according to optical coordinates. For details, see the explanation under this table.
14	Window to foreground	Moves selected elements into foreground
15	One level forward	Moves selected elements one level forward.



16	One level back	Moves selected elements one level back.
17	Window to the background	Moves selected elements to the background.
18	flip horizontally	Flips the selected element on a horizontal axis.
19	Flip vertically	Flips the selected element on a vertical axis.
20	flip 90°	Turns the selected item 90° CCW.
21	Create element group	Creates a new element group from all selected elements.
22	Disband element group	The element group is broken up into its original elements; the element group no longer exists.
23	Single edit mode element group	Enables you to edit individual elements of an element group. Button switches between individual editing mode and symbol editing mode.
24	Insert in existing element group	Opens the list of element groups in order to add the element to an element group of the list.
25	Remove from element group	Deletes the highlighted element from the active element group.
26	Replace links	Opens the dialog for replacing variables or functions which are linked to dynamic elements. Details: see chapter Replacing variables in dynamic elements.
27	Transfer properties	Transfers the properties of a selected element to another one / multiple elements.
		► Transfer to an element:
		Click on element with original properties -> click symbol transfer properties -> click target element: Properties are transferred
		► Transfer to multiple elements:
		Choose source element -> choose target elements while holding the Ctrl-key (Source and target elements are selected, the source element is highlighted by black handling points) -> click symbol transfer properties. The source element's properties are transferred to the target elements.
		Source and target object determine which properties are transferred. Normally; colors, font, text alignment and borders are transferred.
		If several elements were chosen as source, the properties of the first selected element are transferred.
28	Options for symbol bar	Clicking on the arrow opens the submenu:
		Active: Toolbar is displayed.



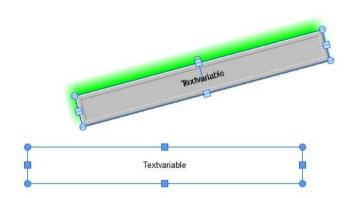
If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

ADAPTATION OF THE SAME WIDTH/HEIGHT/SIZE

The adaptation of size of rotated and non-rotated elements orientates itself to the visual coordinates, not the logical ones. The stretching of rotated elements is understood as a surface of the rectangle within which the lines of the rotated element are located (bounding rectangle).

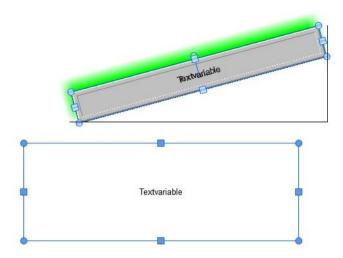
FOR EXAMPLE

Two elements before adaptation:





After adaptation using Same height:



6.3 Toolbar screens

A toolbar is available for editing screens. Per default, it is displayed below the menu bar.





Symbol	Function	
(from left to right)		
Save screen	Save the current screen.	
Save all	Saves all changed screens.	
Cut	Cuts the selected element and stores it in the clipboard; works across projects, too. Only available if an element has been selected.	
Сору	Saves a copy of the current screen to the clipboard. Only available if an element has been selected.	
Paste	Inserts (i.e. pastes) a screen from the clipboard. Only available if the clipboard contains data.	
Transfer format	Transfers the formatting of the element that has just been selected to the next element that is selected.	
Redraw screen	Refreshes the display.	
Undo	Allows undoing up to 100 actions. By default, 10 actions can be undone.	
	Define the number of actions: Options -> Settings -> Settings -> number of undoable actions. Enter a number between 1 and 100.	
Edit mode	Switches from Zoom to Edit mode .	
Zoom	Provides two zoom modes:	
	 Variable zoom: A predefined value can be selected from the combobox, or you can directly enter any value between 15% and 400%. Zoom tool: 	
	You can zoom directly in the screen with the two magnifier symbols (+ and -). The CTRL key switches between the different modes. The defined zoom is saved for each single screen.	
	Close zoom mode: Click on the Edit mode symbol in the Elements toolbar.	
Help	Opens the online help	
Options for symbol bar	Clicking on the arrow opens the submenu:	
	Active: Toolbar is displayed.	
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.	
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.	



6.4 Toolbar symbols

The symbol library can be operated from the context menu or the toolbar:





COMMANDS IN THE CONTEXT MENU AND TOOLBAR

Context Menu	Function
Symbol new	Creates a new symbol.
Open symbol	Opens the symbol in the symbol editor for editing purposes.
New symbol group	A new symbol group is created and can be filled with selected symbols from the library or with self-defined symbols. (Copy and Paste). Only available in the global symbol library.
Insert symbol as element group in screen	Creates an element group from the symbol and adds this to a screen (for details, see the Element groups chapter).
Insert symbol in screen	Links the symbol in the screen (for details, see the Symbols chapter).
Linked elements	Opens the sub-menu with linked elements and the possibility to jump back into the starting element.
Jump back to starting element	Jumps back to the starting element (only toolbar).
Сору	Copies the selected symbol to the clipboard (only hierarchical view).
Paste	Inserts the copied symbol in the active group (only hierarchical view).
Delete	Deletes the selected symbol or symbol group (only hierarchical view). Attention: Deleting cannot be undone!
Expand/collapse node	Allows expansion/reduction of the selected node or all nodes in the hierarchical view.
Flat view	Arranges all symbols in a flat view. Facilitates the search for certain symbols.
	Note: In this view, you can't create nor delete symbols and it is also impossible to copy or insert symbols from the clipboard.
Hierarchic view	Sorts all symbols hierarchical in subgroups and shows dependencies.
Export selected as XML	Opens the dialog for XML-export of the selected symbols. (For details, see chapter Import/Export of symbols.)
Export screen/symbol as a graphic file	Exports the screen/symbol as a graphics file. The file selection dialog offers the corresponding graphics formats supported on the system. In principle, all Windows Imaging Component (WIC) codecs that support saving are provided for selection.



	The size of the graphics results from the screen or symbol to be exported.
Import XML	Imports symbols from an XML-file (see chapter Import/Export of symbols).
Remove all filters	Removes all filter settings.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected cell	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Help	Opens online help.

6.5 Toolbar Editor profiles

Editor profiles are administrated using the corresponding toolbar.



Editor profiles AB P1 Symbol	Function
(from left to right)	
Load standard profile	Resets all settings for display and position of windows and content and display of toolbars to the delivery conditions and loads the zenon standard profile.
Select Editor profile	Selection of an Editor profile from a drop-down list (on page 77) with 10 profiles.
Load selected Editor profile	Loads the profile selected in Select Editor profile .
Save selected Editor profile	Saves the current window settings to the profile which is displayed in Select Editor profile .
Load predefined profiles (on page 70)	Loads the profiles predefined by >CD_COMPANYNAME< to the first three storage locations and links them with the modules. Already existing profiles are overwritten.
Remove profile allocations (on page 70)	Removes all links of the predefined profiles to the modules.
Automatic saving of the Editor profiles	Active: Changes to the current profile are saved automatically if another profile is called.
	Inactive: Changes are not saved when another profile is called; when the profile is called the next time, the original positions are restored.
Assign individual names to Editor profile.	Opens a Dialog (on page 77) in which you can give Editor profiles individual names.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

Note: Further options for import and export can be added using the user-defined amendment of the commands (on page 67) for the toolbar.

6.6 Toolbar Elements





Symbol	Function
Edit mode	Switches from Zoom to Edit mode .
Ellipse/Circle	With frame and fill color, type of frame and fill pattern (circle).
Arc of a circle	With definable line thickness, line color and line type.
Segment of a circle	Draws circle segment with an opening angle of 180º (changeable), definable line thickness, color and line type.
Line	With definable line thickness, line color and line type.
Polygon	With frame and fill color, type of frame and fill pattern.
Polyline	With line type and line color.
Rectangle	With frame and fill color, type of frame and fill pattern.
Pipe	With frame and fill color, type of frame and fill pattern
Static text	With font color and selection of the type of font.
Button	Operating field in button display.
Combined element	Display of one or more variables on a screen point in color or symbol (chained characters).
Universal slider	Slider control or rotating control.
Switch	Simple command initiation or set value input element
Combo-/Listbox	Link values of variables with text messages.
Command Processing element	Only available with a license for SICAM 230
Screen alarming button	Only available with a license for SICAM 230
Numeric value	Display values numerically.
Bar display	Display value as bar graph.
Pointer instrument	Value in instrument display.
Dynamic text	Display limit value texts
Trend element	Simple line graphics
WPF element	Displays valid WPF XAML files.
ActiveX Element	Insert ActiveX elements.
Clock	Show date and time.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.



Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

6.7 Toolbar Production and Facility Scheduler

The Production Facility Scheduler can be edited via a toolbar, too.



Symbol	Function
(from left to right)	
Rename	Enables renaming of equipment.
Properties	Opens a window with the properties of the equipment.
Delete	Deletes the selected equipment after a confirmation.
Sort ascending	Sorts the selected table / column ascending.
Sort descending	Sorts the selected table / column descending.
Change date	Opens the dialog where a date is entered; switches to this date.
Show today	Switches from the shown date to the current date.
Day view	Shows a day in the calendar.
Week view	Displays a week in the calendar.
Month view	Displays a month in the calendar.
Previous element	Goes one element back in the calendar according to the entered value (one day, one week or one month).
Next element	Goes one element forward in the calendar according to the entered value (one day, one week or one month).
Switching points preview	Opens the switching points preview.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.



6.8 Toolbar Remote Transport

A development computer can set up remote connections to other stations. The **Remote transport** toolbar provides functions for the transfer and request of data.





Symbol	Function
(from left to right)	
Remote Transport: Connection settings	Opens the configuration dialog of the Remote Transport for setting the target system and the target folder.
Remote Transport: Establishing a connection	Establishes a Remote Transport connection to the remote system.
Remote: Transfer changed Runtime files	Transfers all Runtime files that were changed on the development computer to the target computer since the last change.
Remote: Read back all Runtime files	Reads back all Runtime files from the engineered folders on the remote system into the local Runtime folder.
Remote: Set start project	Sets the active project as the start project on the remote system.
Remote: Start Runtime	Starts Runtime on the remote system.
Remote: Exit Runtime	Stops Runtime on the remote system.
Remote: Reload project	Executes the reload function on the remote system.
Remote Desktop: Start connection	Starts a connection to operate the target computer using zenon Remote Desktop. This allows visual operation.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.
Further symbols can be added using the toolbar options (on page 67):	
Transfer all Runtime files	Transfers all Runtime files to the target system.
Restart OS	Starts the operating system of the target computer after confirmation. Under Windows CE this option is not supported.
Get system status	Determines system status of the target computer and writes data to the output window. The following are determined:
	▶ Computer name
	▶ Operating system
	Runtime active/not active
	▶ Start project



	▶ Real memory
	▶ Drives
	Remote serial number
	Remote activation number
	Remote zenon version
Change password and display	Opens dialog for connection establishing.
licensing	Enables:
	Changing the password for the connection establishment
	 Display and change of the licensing of the target computer
	Configuration of the encryption at the target computer

Note: All commands for Remote Transport are available in the project's context menu.

6.9 Toolbar Report Generator

A toolbar is available in the Editor for the Report Generator.

To call this up, if it is not visible:

- 1. Open the Extras -> Settings -> Tab: (on page 69) menu Toolbar (on page 69)
- 2. Activate the checkbox next to Report Generator.
- 3. Confirm with **OK**.





Symbol	Function
(from left to right)	
Print report	Prints the report on the default printer.
Report - Page view	Opens the report in a preview. The report can be enlarged or minimized in the preview (zoom), you can leaf through it and it is printable.
Refresh report	Refreshes the display.
Recalculate functions	Recalculates the formulas in the report.
Function wizard	Opens a dialog that helps with the configuration of functions.
Font	Opens the dialog for cell formatting - focused on the Font tab.
Text alignment	Opens the dialog for cell formatting - focused on the Alignment tab.
Border	Opens the dialog for cell formatting - focused on the Border tab.
Pattern	Opens the dialog for cell formatting - focused on the Pattern tab.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

6.10 Toolbar Runtime files

A toolbar is available to transfer files from the Editor to the Runtime or vice versa:





Symbol	Function
(from left to right)	
Create changed Runtime files	Creates Runtime files of all files that were changed in the Editor. The drop-down menu allows to choose whether Runtime files of the active project or of all loaded projects shall be created.
Create all Runtime Files	Creates Runtime files of all files that are available in the Editor. The drop-down menu allows to choose whether Runtime files of the active project or of all loaded projects shall be created.
Import Runtime files	Files that can be changed in the Runtime (like recipes or user administration) are imported from the Runtime in the Editor.
Files that can be changed in Runtime	Opens the dialog to administer files that can be changed in Runtime.
Start Runtime	Starts Runtime.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

6.11 Toolbar visibility levels

Similar to CAD programs, you can define visibility levels in the Editor and allocate them with unique elements. That way you can easily hide unused elements in complex images and show them again anytime. 15 visibility levels are available. Levels are allocated using the properties **Visibility level** in the node **General**. Individual levels can be activated and deactivated using the buttons of the **Visibility levels** toolbar:





Symbol	Function
(from left to right)	
Show all visibility levels	Shows all levels.
Hide all visibility levels	Hides all levels.
Visibility level <no.></no.>	Shows / hides the relevant visibility level.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

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Information

Visibility levels only apply to the Editor and have no effect in Runtime.

Note on control elements: Control elements are always displayed at the uppermost position. That also applies if they are covered by other elements in the Editor. This ensures that they can always be reached.

6.12 Tool bar macro list

Macros that were created with VBA can be administrated via toolbar-item Macro list.





Symbol	Function
(from left to right)	
Reload list of VBA/VSTA macros	Loads all Public Sub Name () macros that are included in myWorkspace and in modules to the drop-down list of the toolbar.
Search Macro	Search for macros via combobox input field or selection from drop-down list. The drop-down list is adjusted to the widest element when opened.
Drop-down list Macros	Contains all loaded macros for selection.
Execute selected macro	Executes the macro selected in the drop-down list.
execute allocated macro # <x></x>	Executes the macro allocated with the symbol.
Allocate macros	Opens the allocation dialog for macros. Up to 5 macros can be allocated with the symbols 1 to 5.
VBA	Filters for VBA-macros. Only VBA-macros are displayed.
VSTA	Filters for VSTA-macros. Only VSTA-macros are displayed.
ALL	Cancels the current filter and all macros are displayed.
AZ	Sorts macros in ascending order from 0 - 9 and A - Z.
ZA	Sorts macros in descending order from Z - A and 9 - 0.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

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Information

If the macro assignment dialog does not list all macros from myWorkspace, execute the function **Reload list of VBA macros** in the toolbar.



6.13 Toolbar detail view

The project manager detail view shows matching toolbars depending on the active node. These correspond with the contents of the relevant context menu. You can find help for the unique toolbars in the relevant chapter, for example: Variable detail view toolbar.

6.14 Toolbar properties

The properties of an object are shown and can be edited in the properties-window. A toolbar is available for administration of the properties screen.





Symbol	Function
(from left to right)	
Grouped view (on page 132) (default)	All properties of the selected object are logically grouped; the groups can be sorted alphabetically or logically. With the context menu, properties can be added to or removed from the Favorites.
	Standard for manual: Hints in the manual concerning the properties always use the grouped view. The contents of the groups are the same as in the dialog view.
All properties (on page 134)	All properties of the selected object are displayed in a list. With the context menu, properties can be added to or removed from the Favorites.
Dialog view (on page 133)	All properties are grouped logically like in the Grouped view , the groups are displayed sorted by application priority in dialog form. In this view, no favorites can be defined.
Show/hide favorites (on page 134)	Shows / hides the node Favorites in the top spot of the views Grouped view or All settings . The most frequently used properties are collected here.
	Default favorites are proposed.
	Add / remove entries to the favorites: You can do this either by using the context menu Add to favorites or by moving the desired properties to the favorites toolbar using Drag&Drop.
	The order of the properties in the favorites is determined by the sorting criterion (ascending, descending, logic).
	In the Dialog view favorites cannot be created.
Show/hide all properties	Shows or hides all nodes in the views Grouped and All Properties .
Sorted logically (default)	Displays the properties logically sorted according to application frequency instead of alphabetically sorted in the views Grouped and All properties .
Sort ascending/descending	Displays the properties either in ascending or descending alphabetical order in the views Grouped and All properties .
Open/close all sections	Shows / hides all nodes in the views Grouped and All Properties .
	Exception: The node of the current property is not closed, if Close all nodes is selected.
Display properties help (on page 137)	Displays the integrated help for the properties (properties help).
Release property	Symbols: Releases the selected property.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options ->



Toolbar menu.
Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

7. Menu bar

The menu bar contains - depending on the selected module and element - drop-down lists for the following elements.

BASIC

- ▶ File
- ▶ Edit
- View
- ▶ Screens
- ▶ Extras
- Window
- ► Help

SCREENS AND SYMBOLS

If a screen is opened, new menu items are added to the bar:

- **▶** Elements
- ▶ Control elements

If the **General symbol library** is activated, the menu item **Screens** is replaced with the menu item $\mathbf{Symbols}$.

REPORT

When a report is opened:

- ► The Screens menu is replaced with Report
- ► The Format menu is added
- ▶ The commands in the **Edit** (on page 51) menu are replaced



7.1 File

The following actions are possible:

Menu item	Action
Project new	Opens the dialog for creating a new project.
Insert project into workspace	Opens the dialog to insert an existing project into the Editor.
Insert project 5.50	Opens the dialog to insert a project created with Editor 5.50.
Restore project backup	Opens the dialog to load the last version of a project saved in a project backup.

WORKSPACE

Actions for the workspace.

Menu item	Action
New	Opens the dialog for creating a new workspace.
Open	Opens the dialog for creating an existing workspace.
Save	Saves the current workspace.
Save as	Saves the current workspace. Name and desired storage place can be chosen.
Close	Closes the current workspace
Create backup	Opens the dialog for the backup of all current workspace projects. The backup is stored in a compressed *.wsb-file.
Load backup	Opens the dialog for loading the projects that were saved during a backup of the workspace.

GENERAL CONFIGURATION

General settings.



Menu item	Action
License product	Opens the dialog License product for entering the serial number and the activation number or for requesting a softlicense.
Standard	Opens the dialog for configuration of standard settings for the save location and the printer for AML CEL Values Protocols Screenshots Notepad
Control panel	Opens the control panel of the operating system.
Existing workspaces	List of existing workspaces. The last five chosen settings are shown. The updated list is written to zenon6.ini when the workspace is changed.
Exit	Terminates the zenon Editor

7.2 Edit

SCREENS AND SYMBOLS

When selecting a screen or symbol, the **Edit** menu provides special functions.

Parameter	Description
Undo	Undoes the last action.
	The number of actions that can be undone is defined in <i>Options</i> -> Settings
	Attention: It is not possible to undo action in the Frame Editor.
Cut	Cuts the selected objects and stores them in the clipboard.
Сору	Copies the selected objects and stores them in the clipboard.
Paste	Pastes copied or cut objects from the clipboard. Elements are always pasted centered in the editing area. If there are multiple



	objects, their positions in relation to each other are retained.
Paste in same position	The copy of the object is pasted in the same position as the original.
Delete	Deletes marked objects
Select all	Marks all objects in the main window.
Properties	Opens the property window.
Replace links	Opens the dialog for replacing variables or functions which are linked to dynamic elements. Details: see chapter Replacing variables in dynamic elements.
Element Position	Changes the position of marked elements
	ALT + left-click selects elements from deeper levels.
Foreground	Moves selected elements into foreground
Background	Moves selected elements to the background.
Forwards	Moves selected elements one level forward.
Backwards	Moves selected elements one level back.
Layout	Repositions selected elements.
Left	Moves selected element left
Right	Moves selected element right
Тор	Moves selected elements upwards
Bottom	Moves selected elements downwards
Arrange	Rearranges elements. Starting point is the first marked element
	1



same width	Marked elements are adjusted to the width of the first chosen element.
	Note: With rotated elements, the width is orientated to optical coordinates, not to logical coordinates. For details, see the Toolbar orientation (on page 28) chapter.
same height	Marked elements are adjusted to the height of the first chosen element.
	Note: With rotated elements, the height is orientated to optical coordinates, not to logical coordinates. For details, see the Toolbar orientation (on page 28) chapter.
same size	Marked elements are adjusted to the width and height of the first chosen element.
	Note: With rotated elements, the size is orientated to optical coordinates, not to logical coordinates. For details, see the Toolbar orientation (on page 28) chapter.
horizontal center	Moves marked elements in the horizontal center of the first selected element.
vertical center	Moves marked elements in the vertical center of the first selected element.
same distance in x-plane	Marked elements are grouped in a way that the distance on the X-axis is the same between them. The first two elements determine the distance.
same distance in y-plane	Marked elements are grouped in a way that the distance on the y-axis is the same between them. The first two elements determine the distance.
same allocation in x-plane	Distributes all marked elements along the x-axis between the two elements that were first selected. For this option, at least three elements must be selected.
same allocation in y-plane	distributes all marked elements along the y-axis between the two elements that were first marked. For this option, at least three elements must be selected.
flip horizontally	Flips the selected element on a horizontal axis.
flip vertically	Flips the selected element on a vertical axis.
flip 90°	Rotates the selected element 90º counterclockwise.
Key order left/right	Shows a frame which defines the horizontal sequence in which
	1



	the screen elements are selected with the function Set focus
Key order up/down	Shows a frame which defines the vertical sequence in which the screen elements are selected with the function Set focus
Symbol	
Create	Creates a new symbol from all chosen elements.
Resolve	The symbol is broken up into its source elements; it exists no longer.
Single edit mode symbols / elements	Enables you to edit individual elements of a symbol. Switches between individual editing mode and symbol editing mode.
Insert in existing symbol	Opens the toolbar to insert the active symbol in a symbol from the list.
Remove from symbol	Deletes the selected element from the active symbol. After this action the element no longer belongs to the symbol.
Convert symbol into element group	Converts a symbol into an element group. The symbol is disconnected from the original symbol in the library and can only be changed locally. This conversion cannot be undone.
Toolbar	Opens a list of all symbols, used in the current screen. For each symbol its graphical components are listed.
Tab order for focus	Opens drop-down list for definition of horizontal or vertical order for Keyboard operation.
Order for left/right	Determines the horizontal order.
Order for up/down	Determines the vertical order.

REPORTING

For Reports, the **Edit** menu provides the following entries:



Command	Description
Cut	Cuts out highlighted area and copies it to the clipboard.
Сору	Copies highlighted area to the clipboard.
Paste	Pastes the contents of the clipboard.
Paste enhanced	Provides advanced paste options for cell operations:
→ AII	Pastes everything from the clipboard.
> Formulas	Only inserts formulas
→ Value	Only inserts values. The relationship to formulas is lost.
▶ Format	Only accepts the format.
Fill	Copies the content of the first cell of a marking and transfers it to all further marked cells.
• down	Filling is carried out in a downward direction.
▶ Right	Filling is carried out from left to right.
Remove	Removes from highlighted cells:
→ All	Everything.
Contents	Contents only.
▶ Format	Formats only.
Delete column/row	Deletes highlighted columns or rows.
Insert column/row	Inserts new columns or rows. Insertion is carried out above the row or to the left of the column. As many rows/columns are inserted as are highlighted in the worksheet.
Search/replace	Opens the dialog for searching and replacing in a worksheet.

7.3 View



Menu item	Action
Status line	Shows / hides the Editor Status line . Which is not identical with the status line of the Project Manager in the Detail view (on page 82).
Project Manager	Shows the window Project Manager (on page 78).
Output window	Shows the Outpout window (on page 138) .
Cross-reference list	Shows the Cross reference list .
Properties window	Shows the Properties window (on page 129) .
Property help	Shows the window Properties help (on page 137)
Toolbars	Drop-down list for displaying and hiding toolbars.

7.4 Screens



Menu item	Action
Save screen	Saves the current screen.
Save all screens	Saves all screens.
Redraw screen	Refreshes the display.
Display grid	Switches the grid on or off.
Use grid	Switches usage of the grid on or off.
	On: All objects are automatically aligned with the grid.
Use magnetic points	Switches magnetic points on or off.
	Use: If you move an object near the handling point of another object, it snaps in place at the handling point.
Zoom	Changes the resolution in fixed steps between 15% and 400%.
Export screen/symbol as a graphic file	Saves the selected screen or symbol in a graphics file. The following is saved:
	In screens: the selected screen with all elements and symbols
	In the symbol editor: the selected symbol
	The file browser is opened for saving. Select the save location, filename and type here.
Insert vector graphics	Opens the dialog for inserting an external vector graphic. Supports some versions of the file types DXF and PLT .
	Note: Import of vector graphics is not available for the 64-bit Editor.



Information

As soon as a screen element is active, the menu **Elements** is displayed. It offers all **vector elements** and **dynamic elements** analog to the toolbar elements for selection. When you select special screen types the menu **Control elements** is displayed in addition. It offers predefined control elements in accordance with the selected screen type.

7.5 Symbol



Menu item	Action
Save symbol	Saves the current symbol.
Save all symbols	Saves all symbols.
Change symbol size / background color	Opens the dialog for configuration of symbol size and background color.
	Note: Changes of the background color always affect all symbols in the global system library.
Tool bar	Opens a list of all symbols, used in the current screen. For each symbol its graphical components are listed.
Full-screen mode	The full-screen hides all remaining windows and shows only the main window with all opened documents (screens, reports,) in full-screen mode.
	Note: The Control elements menu can still be called up in full-screen mode.
	The full-screen mode can be closed by:
	the displayed button for closing the full-screen mode
	▶ the short key Shift+F9
Redraw symbol	Refreshes the display.
Display grid	Switches the grid on or off.
Use grid	Switches usage of the grid on or off.
	On: All objects are automatically aligned with the grid.
Use magnetic points	Switches magnetic points on or off.
	Use: If you move an object near the handling point of another object, it snaps in place at the handling point.
Tab order for focus	Opens drop-down list for definition of horizontal or vertical order for Keyboard operation.
	Order for left/right: Determines the horizontal order.
	Order for up/down: Determines the vertical order.
Zoom	Changes the resolution in fixed steps between 15% and 400%.
Export screen/symbol as a graphic file	Saves the selected screen or symbol in a graphics file. The following is saved:
	In screens: the selected screen with all elements and symbols
	In the symbol editor: the selected symbol
	The file browser is opened for saving. Select the save location, filename and type here.



Insert vector graphics	Opens the dialog for inserting an external vector graphic.

7.6 Window

The following actions are possible:

Menu item	Action
Full-screen mode	The full-screen hides all remaining windows and shows only the main window with all opened documents (screens, reports,) in full-screen mode.
	Note: The Control elements menu can still be called up in full-screen mode.
	The full-screen mode can be closed by:
	the displayed button for closing the full-screen mode
	▶ the short key Shift+F9
Close	Closes the active window
Divide	Divides the main window and positions the active windows accordingly.
List of windows	Displays open windows. A maximum of 9 windows are listed.
Window	Opens the dialog to administer windows open in the main window:
	► Activate
	save (multiple selection is possible)
	 close (multiple selection is possible)
	The active window is preselected.

7.7 Help



Menu item	Action
About	Calls up the dialog to display the version and license information.
First steps	Calls up the section Tutorials in the online help.
Help	Opens the online help
zenon Video Tutorials	Calls up the COPA-DATA YouTube channel with examples of project configuration in a web browser.
	Please note that this call is via HTTPS. To do this, the computer must have Internet access and the corresponding port must be enabled.
Update documentation	Calls up the Documentation Download Tool to update the help.

7.8 Tools

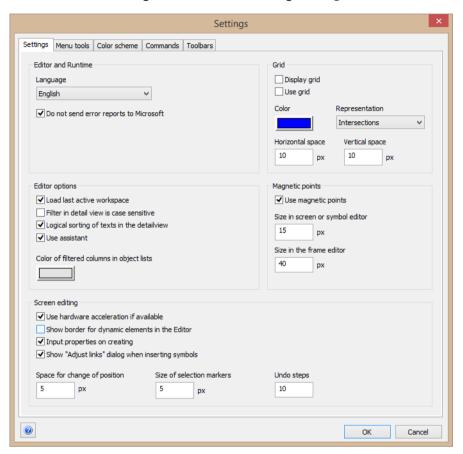


Menu item	Action
Manage Editor Add-Ins	Opens the dialog to manage Add-Ins.
Update Editor Add-Ins	Opens the dialog to update the add-ins and wizards.
	For details, read the Update wizards section in the Wizards chapter.
	Note: This menu item is only available if you have activated VBA VSTA in the file zenon6.ini. Activate VBA by checking that the entry EIN=1 exists in area [VBA].
Editor Wizards	Opens the dialog for selecting an assistant.
	Note: This menu item is only available if you have activated VBA VSTA in the file zenon6.ini. Activate VBA by checking that the entry EIN=1 exists in area [VBA].
Manage Editor services	Opens the dialog to manage Editor services
Open Add-In	Opens the editor for Add-In programming.
Open VSTA Editor with WorkspaceAddin	Opens the VSTA editor.
	Note: This menu item is only available if you have activated VSTA in the file zenon6.ini . Activate VBA by checking that the entry ON =1 exists in area [VSTA] .
Open VBA Editor	Opens the Visual Basic Editor
	Note: This menu item is only available if you have activated VBA in the file zenon6.ini . Activate VBA by checking that the entry EIN =1 exists in area [VBA] .
Update of the Windows CE Runtime	Opens the application for updating a Windows CE Runtime.
Compile project for web	Compiles a project for use with the HTML Web Engine.
Define new menu entry	Opens the dialog to implement external programs with their own menu entry.
	Hint: If you already created another menu entry it is shown in this place. New and additional menu items are created using Tools -> Settings -> Menu tools (on page 65).
Editor administration of editor profiles	Opens the Submenu (on page 75) for administration of the Editor profiles.
Settings	Opens the dialog for the configuration of the general settings (on page 62), menus (on page 65), color scheme (on page 66), commands (on page 67) and toolbars (on page 69).



7.8.1 Settings

Define the basic settings for zenon in the dialog **Settings** .



EDITOR AND RUNTIME

Parameters	Description
selected language	Choose the language for the Editor's user interface. The Editor must be closed and started again for a language change. The default language of the Editor is English.
Do not send the bug report to Microsoft	Active: Prevents transmission of a bug report to Microsoft if a program crashes.

EDITOR OPTIONS

Parameters	Description
Load last active workspace	Active: The last active workspaces are loaded and displayed in the project manager when the editor is started (default).
	Inactive: No workspace is loaded when the editor is started.



	Existing projects and workspaces can be opened and new ones can be created using the context-sensitive menu.
Show border for dynamic elements in the Editor	Active: Shows dynamical elements in the Editor with a position frame.
The filter in the detail view is case sensitive.	Active: The filter in the list view is case sensitive. Inactive: The filter in the list view makes no difference between capital and small letters (default).
Logical sorting of texts in the detailview	Active: File names containing numbers are sorted logically in the list view, e.g. 1, 2, 10, 11 inactive: File names containing numbers are sorted alphabetically in the list view, e.g. 1, 10, 11, 2
Use assistant	Active: If you want to create Archives, Combined elements and Universal sliders , the help of an assistant is offered automatically.
	Inactive: Archives, combined elements and universal sliders are configured manually.
Color of the filtered columns in configurable lists	Configuration of the background color for the highlighting of filtered columns in configurable lists.
	Clicking on the color field opens a dialog to select a color.

SCREEN EDITING

Parameters	Description
Use hardware acceleration if	Active: Hardware acceleration is used.
available	Inactive: Hardware acceleration is not used.
Input properties on creating	Active: If you create a dynamic element, the dialog boxes for detailed settings, like for example variable selection, open automatically. Inactive: The dynamical element is drawn; related properties must be defined seperately.
Show "Adjust links" dialog when inserting symbols	Active: On inserting a symbol in a screen, the dialog Adjust link is opened. Inactive: The dialog is not opened. Links can be substituted anytime using the command Replace link in the context menu.
Space for change of position	Prevents unwanted moving of elements Before an element is really moved, it has to be moved at least by the stated number of pixels.
Size of selection markers	
Undo steps	Allows undoing up to 100 actions. By default, 10 actions can be undone. Enter a number between 1 and 100.



GRID

Parameters	Description
Display grid	Active: Shows the grid that can be defined in the main window under Grid type . Inactive: Grid is not displayed .
Use grid	Active: Screen elements are automatically aligned with the grid. This function is independent from the option Display grid .
Color	Defines the grid color. The windows color palette is used for selection.
Display	Drop-down list with the type of grid display:
	▶ full
	▶ Intersections
Vertical space	Defines the vertical distance between unique marker points. Therefore, it also defines how finely scaled element sized can be displayed.
	Recommended grid distance: 10 pixel
Horizontal space	Defines the horizontal distance between unique marker points. Therefore, it also defines how finely scaled element sized can be displayed.
	Recommended grid distance: 10 pixel

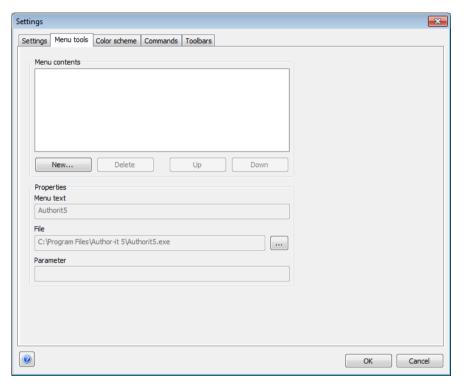
MAGNETIC POINTS

Parameters	Description
Use magnetic points	Elements have magnetic points. If you move an element and its selection marker comes near the selection marker of another element, the selection marker of the selected element is locked there and aligns itself on it.
Size in screen or symbol editor	Defines the size of the magic area in pixels (square selection markers). Enter a number between 1 and 20.
Size in the frame editor	Defines the size of the connection area in pixels (square selection markers) for the positioning of frames in relation to other frames or screen borders. Enter a number between 1 and 40.



7.8.2 Menu tools

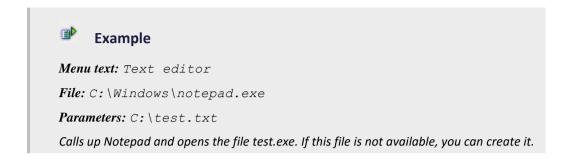
In the dialog **Menu tools** you implement external programs in the Editor's menu structure. Individually implemented programs are shown at the end of menu item **Tools**.



MENU CONTENTS

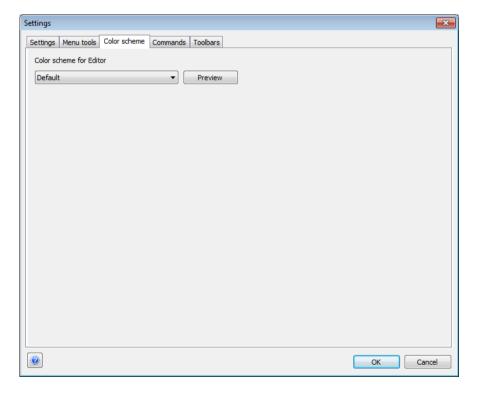
Options	Action
Menu contents	Lists all previously-integrated external programs.
New	Adds a new menu item.
Delete	Deletes an existing entry from the menu.
Move up	Moves the selected menu item upwards in the list and in the menu.
Down	Moves the selected menu item downwards in the list and in the menu.
Menu text	Name under which the new menu is displayed in the options.
File	Name and path of the external program (*.exe-file) that shall be called up.
Parameters	Additional switches for calling up programs, for example file names.





7.8.3 Color scheme

You define the color scheme for the Editor in this tab.



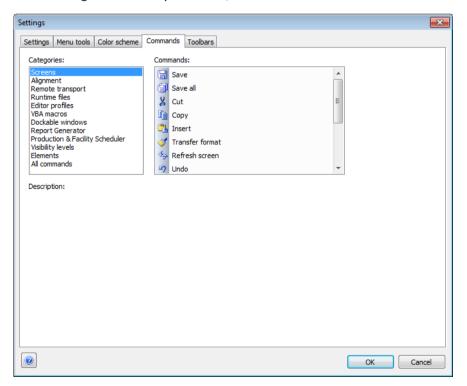


COLOR SCHEME FOR EDITOR

Parameters	Description
Color scheme for Editor	Clicking on the drop-down list opens the list where it can be selected.
Preview	Changes the color scheme of the Editor. The dialog window remains open.
ок	Applies changes and closes dialog.
Cancel.	Discards changes and closes dialog.

7.8.4 Commands

In the dialog **Commands** you define, which commands are available in the toolbars.





CATEGORY

Option	Action
Category	Select the category that includes the desired command.

COMMANDS

Option	Action
Commands	List of available commands.
Description	Text for tooltip If you move the mouse pointer over the button, the description is shown as tooltip.

ADD SYMBOLS

- 1. Open the Extras -> Settings -> Tab: (on page 67) menu Commands (on page 67).
- 2. Choose a category from the left window.
- 3. Click on the desired symbol in the right window with the left mouse button.
- 4. Hold down the left mouse button and drag the symbol to the desired position in the toolbar.

DELETE SYMBOLS

- Open, in the Extras -> Settings -> Tab (on page 69) menu: Toolbar (on page 69).
 All symbols in all toolbars in the editor are activated
- 2. Click with the left mouse button on the symbol.
- 3. Move the symbol away from the toolbar and release the mouse button



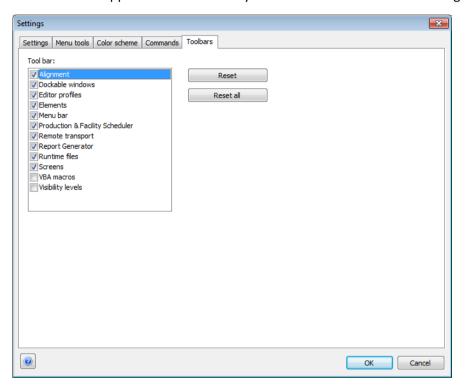
Information

To undo changes to a tool bar and to restore the delivery conditions, change to tab **Tool bar**. Select the appropriate toolbar and click on the **Reset** button or on **Reset all**, to return all toolbars to the original state.



7.8.5 Toolbars

You define the appearance and visibility of tool bars in the **Tool bars** dialog.



TOOLBARS

Option	Action
Toolbars	Checkbox active: Tool bar is shown in the editor.
Reset	Restores initial status for highlighted tool bar.
Reset all	Restores initial status for all tool bars.

8. Editor profiles

The Editor starts with default settings with predefined windows. You can group windows and activate them to your liking. You can find details in chapter Adjust view (on page 12).

Note:

▶ Optimal functionality is only guaranteed in full-screen mode.



▶ Editor profiles work version-specifically. Export and import to and from different versions is not supported.

PERSONAL SETTINGS

Your personal settings are administrated in profiles. These can be reached via

- ▶ the task bar Editor profiles
 - (see: Administrate Editor profiles with the task bar (on page 74))
- the entry Manage Editor profile in the menu bar Tools
 (see Administrate Editor profiles via menu (on page 75))
- with keyboard shortcuts
 (see administrate Editor profiles with keyboard shortcuts (on page 76))

You can also allocate single modules to editor profiles using the context menu (see Choose Editor profiles from the context-sensitive menu (on page 77)) or you can use predefined profiles (on page 70).



Information

For divided windows - as in the Project Manager with main view and detail view - the width definition always applies to the whole window. The correct relationship of the window elements is defined when starting and closing the Editor.

If the ratio of the window elements to one another is changed, calling up a profile only leads to the complete window being set to the defined values. The ratio of, for example, the main view and detail view to one another is not changed.

8.1 Predefined profiles

In zenon three predefined profiles are available. You optimize the layout of the Editor for:

- ► List view (variables, functions, recipes etc.): Profile 1 on storage location P1:
- Screens: Profile 2 on storage location P2:
- ► Default for general tasks: Profile 3 on storage location P3:

Pre-defined profiles must be explicitly activated. They overwrite the storage locations P1, P2 and P3. If they are activated, the respective assigned profile is applied when a node in the project tree is selected. If automatic assignment of the profiles is deactivated, there is no more automatic assignment when a



node is changed. The storage locations P1, P2 and P3 continue to contain the corresponding profiles. These can be further assigned manually or overwritten by self-defined profiles.

SELECT PREDEFINED PROFILE

You can either activate or deactivate these profiles. For this you either use the Symbols (on page 74) in the toolbar for editor profiles or:

- 1. Open the menu Tools
- 2. click on Manage Editor profile
 - **Load predefined profiles**: Loads the predefinde profiles to the first three storage locations and links them with the modules. Already existing profiles are overwritten.
 - Remove profile allocations: Removes all links of the predefined profiles to the modules.

To use the profiles select *Editor profile ->* [*Profile number*] at the desired module.



Attention

When activating a pre-defined profile, the corresponding settings are assigned to the save locations P1, P2 and P3 and these are renamed to P1, P2 and P3. Individual settings and naming for all other save locations (P4 to P10) are lost. The standard profile remains.

ERROR MESSAGE WHEN DISPLAYING PREDEFINED PROFILES

If you receive an error message mentioning the **zenAdminSrv** when selecting a predefined profile, this can have to reasons:

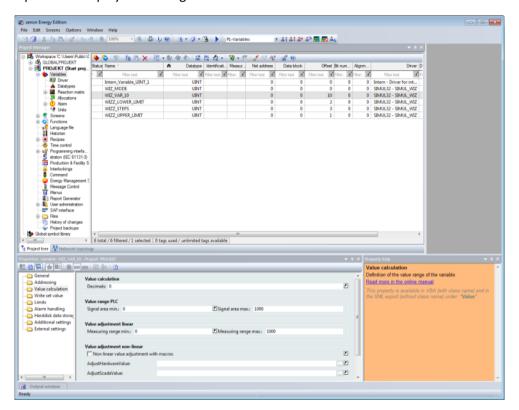
- 1. Service **zenAdminSrv** runs with a lower version number as the current Editor. Solution: Update the service.
- 2. The profiles were removed from the default folder: Solution: Copy file Predefined Editor Profiles.epf to folder C:\ProgramData\COPA-DATA\zenonxxx\EdProfiles (xxx equals the current zenon version number).



PROFILES

PROFILE 1: LIST VIEW

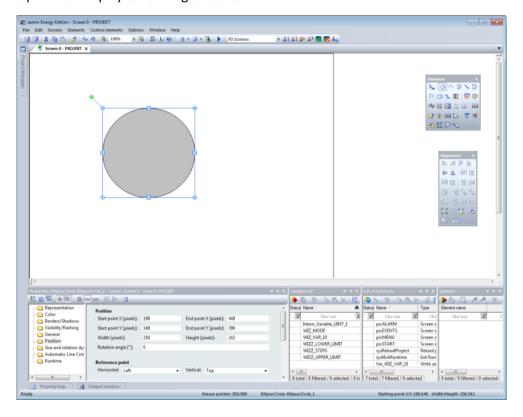
Optimized display for editing variables and list views.





PROFILE 2: SCREENS

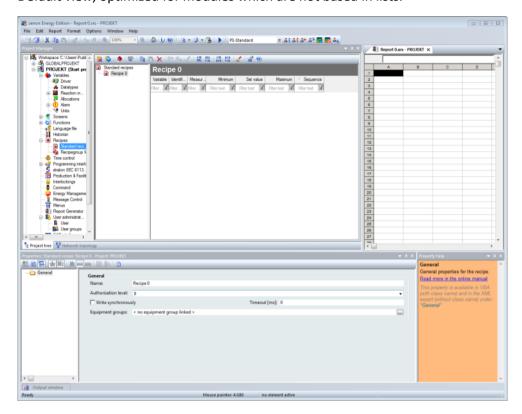
Optimized display for editing screens.





PROFILE 3: STANDARD

Default view, optimized for modules which are not based in lists.



8.2 Administrate Editor profiles with the task bar

The task bar for the Editor profiles is shown by default in the middle of the second line of symbols. If it was deactiveated, right-click next to the task bars and choose **Editor profiles**. You get the following task bar:





Symbol	Function
(from left to right)	
Load standard profile	Resets all settings for display and position of windows and content and display of toolbars to the delivery conditions and loads the zenon standard profile.
Select Editor profile	Selection of an Editor profile from a drop-down list (on page 77) with 10 profiles.
Load selected Editor profile	Loads the profile selected in Select Editor profile .
Save selected Editor profile	Saves the current window settings to the profile which is displayed in Select Editor profile .
Load predefined profiles (on page 70)	Loads the profiles predefined by >CD_COMPANYNAME< to the first three storage locations and links them with the modules. Already existing profiles are overwritten.
Remove profile allocations (on page 70)	Removes all links of the predefined profiles to the modules.
Automatic saving of the Editor profiles	Active: Changes to the current profile are saved automatically if another profile is called.
	Inactive: Changes are not saved when another profile is called; when the profile is called the next time, the original positions are restored.
Assign individual names to Editor profile.	Opens a Dialog (on page 77) in which you can give Editor profiles individual names.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options -> Toolbar menu.
	Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

Note: Further options for import and export can be added using the user-defined amendment of the commands (on page 67) for the toolbar. To export or import Editor profiles, choose the relevant option in the Main menu (on page 75) under **Options -> Editor adminstrate Editor profiles.**

8.3 Administrate Editor profiles via menu

In the menu, choose *Options -> Editor administrate Editor profile* for the administration of your Editor profiles.

You have the following possibilities:



Option	Function
Name	Opens a Dialog (on page 77) in which you can give profiles individual names.
Load standard profile	Resets all window setting to the factory default settings and loads the zenon standard profile.
Load predefined profiles (on page 70)	Loads the profiles predefined by >CD_COMPANYNAME< to the first three storage locations and links them with the modules. Already existing profiles are overwritten.
Remove profile allocation (on page 70)	Removes all links of the predefined profiles to the modules.
Export	Opens the data manager and saves the settings as a .zip file at any desired save location.
Import	Opens the data manager in order to import saved settings as a .zip file from any desired save location.

To select or save individual editor profiles, use the corresponding functions in the tool bar (on page 74) or keyboard shortcuts (on page 76).

8.4 Administrate Editor profiles with the task bar

The following actions are possible:

Command	Key combination
Load Editor profile 1	Shift+F1
Load Editor profile 2	Shift+F2
Load Editor profile 3	Shift+F3
Load Editor profile 4	Shift+F4
Load Editor profile 5	Shift+F5
Load Editor profile 6	Shift+F6
Load Editor profile 7	Shift+F7
Load Editor profile 8	Shift+F8



save current Editor view as:	
Editor profile 1	Ctrl+Shift +F1
Editor profile 2	Ctrl+Shift +F2
Editor profile 3	Ctrl+Shift+F3
Editor profile 4	Ctrl+Shift +F4
Editor profile 5	Ctrl+Shift +F5
Editor profile 6	Ctrl+Shift +F6
Editor profile 7	Ctrl+Shift+F7
Editor profile 8	Ctrl+Shift +F8

8.5 Select the editor profile in the context menu

In the project manager, editor profiles in the context menu can be selected for each project and each sub-area of a project and assigned on a permanent basis: Right-click on the branch -> Editor profiles -> choose.

An assignment can be removed by clicking **None** in the context menu.

8.6 Delete Editor profiles

To reset your profile data:

1. Delete the complete Editor folder in the path C:\Users\USERNAME\AppData\Local\COPA-DATA\zenon\Editor

Note: USERNAME must be replaced by the username of the logged in Windows user.

2. Delete the entry for the profile in the Windows registry under: HKEY_CURRENT_USER\Software\COPA-DATA\Editor\Profiles

8.7 Individual naming of editor profiles

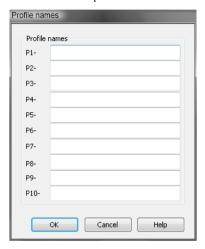
Editor profiles can be designed and named individually. The names are given directly in the tool bar (on page 74), using a keyboard shortcut (on page 76) or by means of a dialog.

To configure individual profiles:

1. Set up the editor as desired.



- 2. Open the dialog for assigning an individual name:
 - Tool bar, Assign individual names for editor profiles or
 - Menu -> Options -> Editor manage editor profiles -> name



3. Enter the desired name in the field after the desired editor profile short description.



Attention

When activating a pre-defined profile, the corresponding settings are assigned to the save locations P1, P2 and P3 and these are renamed to P1, P2 and P3. Individual settings and naming for all other save locations (P4 to P10) are lost. The standard profile remains.

You can call up the first eight editor profiles in the Editor at any time with the keyboard shortcuts Shift + F1 to Shift + F8. Or you select the desired editor profile using the corresponding symbol in the tool bar (on page 74).

9. Project Manager

The Project Manager is per default located on the left side of the screen directly below the toolbars. It can be displayed in two views:

- Project tree
- Network topology

PROJECT TREE

The project tree contains:

▶ The workspace on the left side with the projects and the General symbol library:



- All loaded projects with their variables, functions, screens etc are available in the workspace.
- The **General symbol library** contains predefined graphics and offers the possibility to create new graphics.
- ▶ a detail view on the right side:

This lists all elements and settings for the section selected in the tree view.

NETWORK TOPOLOGY

The network topology view displays all projects in the workspace topologically and enables all network components involved to be tested, as well as testing remote transport of the Runtime files to the respective computer.

You can read details about this in the network section in the Testing network topology for validity chapter.

9.1 Workspace

In the workspace, the following components of a project are administrated:

- Variables
 - Drivers
 - Data Types
 - Reaction matrix
 - Allocations
 - Alarm
 - Measuring Units
- Screens
 - Frames
 - Fonts
 - Color Palettes
 - Symbol Library
- ▶ Functions
 - Scripts
- ▶ Language File
- ▶ Historian



- ▶ Recipes
 - Standard Recipes
 - Recipegroup Manager
- Batch Control
- ▶ Time Control
- Programming Interfaces
 - Process Control Engine
 - Macro List
 - VSTA
- ▶ zenon Logic is an IEC 61131-3 programming environment.
- ▶ Production & Facility Scheduler
- ▶ Interlockings
- Command Processing
- **▶** Load Management
- ▶ Message Control
- ▶ Menus
- ▶ Report Generator
- User Administration
 - Users
 - User Groups
- ▶ SAP Interface
- ► Files: inserts external files. Drivers are not directly integrated in zenon, they are implemented via an external program.
 - Graphics
 - Help
 - Multimedia
 - Texts and Formats
 - Drivers
 - Report Viewer
 - Others
- ► History of Changes
- ► Equipment Modeling
- Project Backups



The availability of unique components is subject to the chosen license. You can see which modules your license includes by clicking *Help -> Info about ...*

If you want to buy additional licenses, contact your distributor or sales@copadata.com.



Information

Unique elements of the Project Manager like variables or functions can be shown in an extra window. To do so, click **Open in new window** in the context menu. This way, you can simultaneously edit for example variables and functions.

9.1.1 Workspace detail view

Projects are administered in the detail view of the workspace. Only projects that are currently loaded are shown, that is the active projects and the projects with the **Keep project in memory** option active.

TOOLBAR





Symbol	Description
Project new	Opens the dialog to create a new project.
Insert project into workspace	Opens the dialog to add an existing project.
Insert project 5.50	Opens the file browser to select a project from version 5.50.
Restore project backup	Opens the dialog to restore a project backup.
Delete selected project	Deletes the selected project after a confirmation message. If several projects are selected, the one that was highlighted last is deleted.
Workspace	Actions for the workspace:
	▶ New : Opens dialog to create a new workspace.
	Open: Opens dialog to open an existing workspace.
	▶ Save : Saves the workspace.
	Save as: Saves the workspace under a different name.
	Close: Closes the active workspace.
	▶ Create backup : Opens the dialog for creating a backup.
	• Restore backup : Opens the dialog for restoring a backup.
Open VSTA Editor with WorkspaceAddin	Opens the VSTA editor with the zenon workspace add-in.
Open VBA Editor	Opens the VBA Editor.
Wizards	Opens the dialog with the wizards.
Update wizards	Opens the dialog to update the wizards.
Remove all filters	Removes all set filter.
Properties	Opens the properties window.
Help	Opens online help.

These actions are also available as commands in the context menu of the **Workspace** node.

9.2 Detail view of the Project Manager

If an element is chosen in the tree view of the Project Manager, the detail view shows all included objects and their properties.

in tabular view, you can:



Action	Course of action	
free to choose columns:	Right-click on a column title -> context-sensitive menu -> column choice	
Change column width:	Move the mouse on the column title separator until the mouse pointer changes to a cross	
	keep the left mouse button pressed	
	Stretch column to desired width	
Sort columns:	Clicking on the column title changes the sorting order of the list (ascending / descending).	
Format column	Right-click on a column title -> context-sensitive menu -> format column	
Group properties	Right click on a column title -> context-sensitive menu -> group according to that column or:	
	Right-click on a column title -> context-sensitive menu -> cancel grouping	
Adjust display to window width	Right-click on a column title -> context-sensitive menu -> adjust size to window width	
Remove columns	Right-click on a column title -> context-sensitive menu -> remove this column	

CONTEXT MENU

Command	Action
Ascending	sorts the column in ascending order
Descending	sorts the column in descending order
Group on this column	Groups elements according to this column
Resolve grouping	Cancels existing grouping
Column selection	a dialog for choosing the columns which shall be displayed is opened
Format column	Opens a dialog for formatting the column
Adjust size to window width	all columns are distributed in the whole window
Remove this column	removes column from the view

STATUS LINE

In lists, the status line of the detail view shows information about available, filtered and chosen elements.



Example

Display status line detail view:



39 total / 30 filtered / 2 selected

this means:

- ▶ 39 elements are available
- ▶ 30 are displayed based on the filter settings
- ▶ 2 were chosen

For Variables, the number of used and licensed TAGs or IOs is displayed,

for example: 32 TAGs used / unlimited TAGs available.



Information

Detailed information concerning editing and managing elements can be found in chapter **Edit entries** (on page 84) and in the description of the respective elements.

9.2.1 Edit entries

You have multiple options to edit the entries:

Route	Course of actions	
Toolbar detail view	Select the cell you want to edit by left-clicking on it.	
	Click on the buttons Edit selected cell in the toolbar.	
Context Menu	Click on the desired cell with the right mouse button.	
	In the context menu select the entry Edit selected cell .	
Delayed double-click	Mark the desired cell with a delayed-double click (click twice slowly).	
Properties window	Mark the desired element.	
	Edit the desired entry in the window Properties .	
F2-Key	Select the cell you want to edit by left-clicking on it.	
	▶ Press F2	



Information

The whole cell is marked if you click into a cell. You can see which cell you have selected by the binoculars symbol in the column title.



Δ

Attention

Exceptions

- ➤ You can change only properties in the detail view that are changeable in the properties window. For example, the name of a system variable cannot be edited.
- ► In the History of changes, it is not possible to make changes at all because of FDA rules.
- ▶ In project backups you can only edit the backup name.

9.2.2 Toolbar detail view

On the upper border of the detail view, there is a toolbar which offers you all the functions that you can also find in the context menu. Depending on what you selected in the project tree (e.g. screens, variables, symbols, etc.) you will see different buttons in the toolbar.

Buttons that cannot be used at the moment are grayed out.

TOOLBAR





Symbol	Action
New variable	Opens the dialog for creating a new variable.
Create standard function	Opens the wizard for selecting the variables and the set values and creates a matching function. The action is documented in the output window.
Variable use	Creates a project analysis for selected variables in the current project and displays it as a result list in its own window.
Display unused variables	Creates a project analysis for unused variables in the current project and displays it as a result list in its own window.
Jump back to	Jumps back to the initial position in the zenon Editor.
starting element	Note: This context menu entry is only available if a jump to the current position has been made from another position with the Linked elements context menu entry.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Expand/collapse	Drop-down list in order to expand or to collapse all nodes or the selected nodes.
Activate all	Activates all inactive elements of a structure variable.
Activate	Activates the selected elements of a structure variable.
Deactivate	Deactivates the selected elements of a structure variable.
Export selected as XML	Exports selected elements as an XML file.
Import XML	Imports variables from an XML file.
Import/Export	Opens the menu for importing and exporting of -Step 7 projects, dBase and CSV.
	Note: For additional information please read the chapter Step 7-project import in the book import - export.
Extended filter	Activate/Deactivate expanded filter
	Activating opens the dialog to select the filter criteria.



5	D. H.Ch. ac
Remove all filters	Removes all filter settings.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Replace text in limit values	Opens the dialog for the selection of the Dynamic properties Once the property has been selected, the search and replace dialog is opened by clicking on OK .
Properties	Opens the Properties window.
Help	Opens online help.

CONTEXT MENU

Menu item	Action
New variable	Opens the dialog for creating a new variable.
Create standard function	Opens the wizard for selecting the variables and the set values and creates a matching function. The action is documented in the output window.
Linked elements	Opens the submenu with linked elements.
Variable use	Creates a project analysis for selected variables in the current project and displays it as a result list in its own window.
Display unused variables	Creates a project analysis for unused variables in the current project and displays it as a result list in its own window.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Expand/collapse node	Allows all or selected nodes to be expanded or collapsed. Selection: Expand all Collapse all Expand selected Reduce selected
Activate all	Activates all inactive elements of a structure variable.



Activates the selected elements of a structure variable.
Deactivates the selected elements of a structure variable.
Exports all selected entries as an XML file.
Imports entries from an XML file.
Opens the menu for importing and exporting of -Step 7 projects, dBase and CSV.
Note: For additional information please read the chapter Step 7-project import in the book import - export.
Activate/Deactivate expanded filter
Activating opens the dialog to select the filter criteria.
Removes all filter settings.
Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Opens the dialog for searching and replacing texts.
Opens the dialog for the selection of the Dynamic properties Once the property has been selected, the search and replace dialog is opened by clicking on OK .
Opens the Properties window.
Opens online help.

9.2.3 Navigation in the list view

To navigate in a list:

- 1. Click in the column to be searched.
- 2. Enter the first character to start the search. If no entry with this initial character exists, the search is immediately stopped.
- 3. The first found entry is selected. An input field is displayed. The first character of the column text is selected.
 - **Note:** You can only enter search criteria in this field. It is not possible to change the element's name.
- 4. Enter further characters to limit the search. If no matching entry is found, the entered character is rejected and the selection stays at the current position.



- 5. If more than one entry exists for the search criteria, the user can reach the other entries by pressing Ctrl+up or Ctrl+down.
- 6. With Backspace the last character of the search criteria is deleted and a new search with the remaining characters is initiated. The search can be stopped by deleting the last character.

SORTING

You can select multiple columns simultaneously for sorting the list view.

- 1. Click the column heading of the column with the first sorting criteria
- 2. Hold down the shift key and click on the title with the second sorting criteria;
- You can add as many columns as you like
 For example: Sorting according to data block and offset then shows firstly all datablocks and all attendant addresses correctly sorted.

Hint: A second click on the column title changes the sorting order.

9.2.4 Filter list entries

Elements of the detail view can be filtered and sorted according to different criteria:



Method	Course of actions
Alphabetic sorting	Mouse click on a column title: The list is sorted according to the according column. A second mouse-click on the column title inverts the sorting.
Entering filter criteria	Directly below the column title is the location of the Field for filter criteria. Here, criteria are entered.
	Now only elements are shown that are corresponding to the entered search criteria.
	To show all objects once again, you have to delete the filter criteria.
	If you click on the filter field, a drop-down list opens listing the last used filters of this column.
Filtering on checkboxes	Lists with checkboxes (e.g. templates) can be sorted and filtered according to active or inactive checkboxes.
	This works in the same way as alphabetic sorting.
	You can find a drop-down list for the filtering criteria with the selection for active, inactive or all checkboxes beneath the cell under the column title.
Placeholder	There are several place holders available for filtering criteria:
	 * replaces a character sequence. Example: *1 filters all elements that end with the character 1, for example Variable1. Wildcards can only be used as a prefix or suffix.
	? replaces a unique character Example: Variable? filters all elements that start with the character sequence variable and possess an additional character, e.g. variable1, variable2, variable3
Logical link	Filter words can be linked with the logical expressions AND and OR . This also works in conjunction with wildcards (*), but not with placeholders for an individual character (?).
Cell contents as	Words or character sequences from a cell of the detail view can be defined as filters:
filter criterion	Highlight the desired entry.
	▶ Hold ALT and click on the cell.
	▶ The entry is released in an editing field.
	Select any chain of characters with the mouse.
	Move the selected part with pressed left mouse button (Drag&Drop) on the filter row of the column head.
	▶ The chosen chain of characters becomes the new filter text.
Filter effect linked elements	Elements that are linked with the current element can be displayed using the option linked elements . If you reach an element in the detail view via this option, for example a variable, then this element is shown regardless of the current filter settings. If it is not available in the current filter, it is shown on the end of the list regardless and is selected automatically.
Change	After an object has been selected in the detail view or has been created via the



properties	context menu, its parameters can be defined and changed in the properties window.
	Multiple selection is allowed here. If multiple objects have been selected in parallel, you can change their properties together.
	Entries and changes in the properties window are valid for all selected objects. Existing entries are overwritten. The properties window provides now only properties that are valid for all selected objects.
Extended filters for variables	Especially for variables there is a dialog for refinement of the filters. You can reach it via:
	the symbol activate extended filter in the detail view toolbar or
	the command Extended filter in the context menu
	Thus, the standard filters are expanded with the elements Data types , Selection flags and String filters (variable name, identification, reaction matrix).

- Execute filter: Pressing the Enter key in the filter field carries out the filtering.
- ▶ Delete filter: To remove the filter, click on the **Remove all filters** button in the tool bar or select the **Remove all filters** command in the context menu.

9.2.5 Replace text in selected column

zenon supports **search/replace** functionality for strings (e.g. screen names, variable names, variable identifications). You can replace texts in active columns and within limit values.



Attention

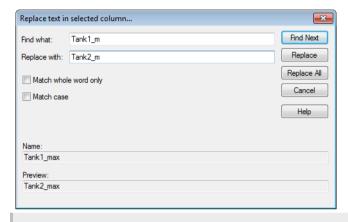
Only texts are considered that are situated in open structures (variables or data types). Closed structures do not exist as a target for the editor and must be expanded before the search.

REPLACE TEXT IN SELECTED COLUMN:

- 1. Activate the dialog with the symbol **Replace text in selected column** or the relevant command in the context menu.
- 2. Define the parameters for 'search and replace' in the dialog.



3. The replacement takes place in the active column. You can indentify the active column by the **Binoculars** symbol beneath the column title.



Attention

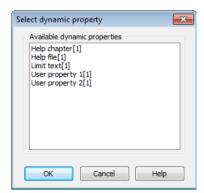
If language switching is used for variable identification (recognizable from the key word @), the **Show untranslated keywords** property must be activated for correct finding and replacing. To activate it:

- navigate to the Graphical design node in properties
- ▶ Check the **Show untranslated keywords** property checkbox

9.2.6 Replace text in limit values

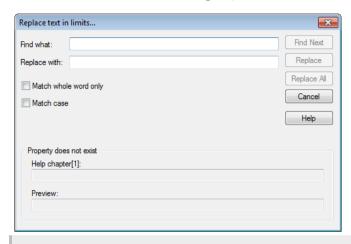
To replace text in limit values:

- Activate the dialog with the symbol Replace text in limit values or the relevant command in the context menu.
- ▶ Choose the desired dynamic property from the selection window.





▶ You are now in the dialog Replace text in limit values.



Δ

Attention

Only texts are considered that are situated in open structures (variables or data types). Closed structures do not exist as a target for the editor and must be expanded before the search.

9.2.7 Show/hide columns

You can show and hide the columns available in the detail view to your liking; you can sort them in any order you like. The following settings can be also be reached using screen switching dialogs for some screens.

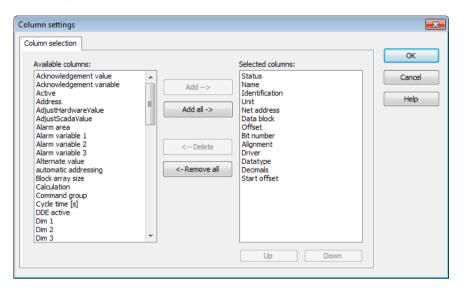
SHOW / HIDE COLUMNS

- 1. Right-click on a column title.
- 2. Select **Select column** from the context menu.
- 3. In the following dialog, select or deselect columns:

You can select multiple columns by holding Shift or Ctrl like you're used to in your operating system.



4. **Available columns** lists all columns that are still available. **Selected columns** displays all active columns.



Options	Function
Available columns	List of columns that can be displayed in the table.
Selected columns	Columns that are displayed in the table.
Add ->	Moves the selected column from the available ones to the selected items. After you confirm the dialog with OK, they are shown in the detail view.
Add all ->	Moves all available columns to the selected columns.
<- Remove	Removes the marked columns from the selected items and shows them in the list of available columns. After you confirm the dialog with OK, they are removed from the detail view.
<- Remove all	All columns are removed from the list of the selected columns.
Up	Moves the selected entry upward. This function is only available for unique entries, multiple selection is not possible.
Down	Moves the selected entry downward. This function is only available for unique entries, multiple selection is not possible.

CLOSE DIALOG

Options	Description
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

ARRANGE COLUMNS

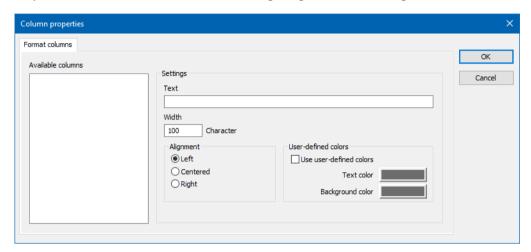
The columns can be ordered according to your interests. There are two possibilities for doing so

- 1. In the dialog Column settings via buttons up and down.
- 2. In the detail view of the Project Manager by **dragging & dropping** with the mouse:
 - Click with the mouse on the desired column title.
 - Hold down the left mouse button
 - and move the column title to the desired location. Two red arrows mark the location where the column is inserted.
 - Place the column by releasing the mouse button.



9.2.8 Column settings

Configuration of the properties of the columns for configurable lists. The settings have an effect on the respective list in the Editor or - when configuring screen switching - in Runtime.



AVAILABLE COLUMNS

Options	Description
Available columns	List of the available columns via Column selection . The highlighted column is configured via the options in the Settings area.

PARAMÈTRES

Option	Description
Paramètres	Paramètres de la colonne sélectionnée.
Intitulé	Nom de l'intitulé de colonne.
	Cet intitulé de colonne est compatible avec la fonction de changement de langue en ligne. Pour cela, le caractère @ doit être saisi devant le nom.
Largeur	Largeur de la colonne en caractères. Calcul : nombre de caractères multiplié par la largeur moyenne des caractères de la police sélectionnée.
Alignement	Alignement. La sélection de l'attribution s'effectue au moyen des cases d'option.
	Paramètres possibles :
	Gauche : Le texte est justifié contre le bord gauche de la colonne.
	Centré : Le texte est centré dans la colonne.
	Droite : Le texte est justifié contre le bord droit de la colonne.
Couleurs définies par l'utilisateur	Propriétés permettant de sélectionner des couleurs définies par l'utilisateur pour le texte et l'arrière-plan. Les paramètres ont une incidence dans Editor et dans le Runtime.
	Remarque:
	 Ces paramètres sont uniquement disponibles pour les listes configurables.
	En outre, le focus correspondant dans la liste peut être indiqué par différentes couleurs de texte et d'arrière-plan dans le Runtime. Celles-ci sont configurées dans les propriétés du projet.
Couleurs définies par l'utilisateur	Active : Les couleurs définies par l'utilisateur sont appliquées.
Couleur du texte	Couleur d'affichage du texte. Cliquez sur la couleur pour la palette de sélection de couleurs.



Arrière-plan	Couleur d'affichage de l'arrière-plan de la cellule. Cliquez sur la couleur pour la palette de sélection de couleurs.
Désactiver le filtre de colonnes dans le Runtime	Active : Le filtre de cette colonne ne peut pas être modifié dans le Runtime.
	Remarque: Uniquement disponible pour:
	Module Batch Control
	Extended Trend
	 Synoptiques de filtre
	▶ Module Message Control
	Recipe Group Manager
	▶ Gestion d'équipes
	Liste contextuelle

CLOSE DIALOG

Options	Description
ок	Applies all changes in all tabs and closes the dialog.
Cancel	Discards all changes in all tabs and closes the dialog.
Help	Opens online help.

9.3 Files

External files can be integrated in a project in the Project Manager via the node **Files**. An external program has to be used to edit external files. This means: You can for example integrate a video clip. But you need the according software for editing it. zenon only manages these files.

The following external files are available for you:

- ► Graphics (on page 99)
- ► Help (on page 101)
- ► Multimedia (on page 103)
- ► Texts and Formats (on page 105)
- ▶ Drivers (on page 107)
- ► Report Viewer (on page 110)
- ► Others (on page 112)



SUB FOLDERS

You can create sub folders on the nodes **Help**, **Lists**, **Multimedia** and **Others**. Select the entry **New folder** in the context menu. By using sub folders, you can change the language in Runtime for documents, too.



Attention

Subfolders are only suitable for organizing language switching. All other elements such as graphics, multimedia files etc. must always be stored in the uppermost hierarchy of the folder, because they cannot be accessed by zenon from subfolders.

CONTEXT MENU

Menu item	Action
Importing graphics file	Opens the File Manager for selecting a file.
Importing language table	Opens the File Manager for selecting a file.
Importing help file	Opens the File Manager for selecting a file.
Importing multimedia file	Opens the File Manager for selecting a file.
Importing list file	Opens the File Manager for selecting a file.
Importing driver data	Opens the File Manager for selecting a file.
Importing report template	Opens the File Manager for selecting a file.
Importing other file	Opens the File Manager for selecting a file.
Help	Opens online help.

9.3.1 Graphics

Graphics files for background graphics in screens, report generator or for dynamic elements (button, switch, combined element).

The following formats are available:

Pixel graphics

- ▶ *.bmp
- ▶ *.gif
- ▶ *.jpg
- ▶ *.png
- ▶ *.tif

Note: Not available for combined element and report generator.



Vector graphics

- ▶ *.wmf
- ▶ *.xaml

Note: Available only for WPF element! The XAML-files cannot be previewed in the detail view!

CONTEXT MENU

Menu item	Action
Add file	Opens the File Manager for selecting a file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Graphics toolbar and context menus



CONTEXT MENU GRAPHICS

Menu item	Action
Add file	Opens the File Manager for selecting a file.
Process file externally	Opens your operating system's default program for editing the selected file.
Process file externally with	Opens a list of suitable programs for editing the selected file.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Remove all filters	Removes all filter settings.
Help	Opens online help.

9.3.2 Help

Folder for help files for the Runtime help of the project. They are saved in *.chm format.



CONTEXT MENU

Menu item	Action
Add file	Opens the File Manager for selecting a file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Help toolbar and context menus



CONTEXT MENU HELP

Menu item	Action
Add file	Opens the File Manager for selecting a file.
Process file externally	Opens your operating system's default program for editing the selected file.
Process file externally with	Opens a list of suitable programs for editing the selected file.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Remove all filters	Removes all filter settings.
Help	Opens online help.

9.3.3 Multimedia

The following formats of audio- and video files can be implemented:

- ▶ *.avi
- ▶ *.mp3
- ▶ *.mpeg
- ▶ *.wav

Please mind that the specific codecs are required on the Runtime device for playback of audio and video files.



CONTEXT MENU

Menu item	Action
Add file	Opens the File Manager for selecting a file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Multimedia toolbar and context menus





CONTEXT MENU MULTIMEDIA

Menu item	Action
Add file	Opens the File Manager for selecting a file.
Process file externally	Opens your operating system's default program for editing the selected file.
Process file externally with	Opens a list of suitable programs for editing the selected file.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Remove all filters	Removes all filter settings.
Help	Opens online help.

9.3.4 Texts and Formats

Texts and formats are:

► Text files for display in the project file extension: .txt

► Format files for formatting printouts

file extension: .frm $\,$

► HTML files that are shown in the HTML screen file extension: .htm or .html



CONTEXT MENU

Menu item	Action
Add file	Opens the File Manager for selecting a file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Texts and formats toolbar ans context menu



CONTEXT MENU TEXTS AND FORMATS

Menu item	Action
Add file	Opens the File Manager for selecting a file.
Process file externally	Opens your operating system's default program for editing the selected file.
Process file externally with	Opens the selected file in the standard editor of the file format or offers a selection of suitable editors.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Remove all filters	Removes all filter settings.
Help	Opens online help.

9.3.5 Drivers

Driver files can be implemented in the following formats:

- ▶ *.cfg
- ▶ *.iso
- *.tcp
- ▶ *.bur
- ▶ *.fms
- ▶ *.bec
- ▶ *.ovd
- ▶ *.nmp



- *.ini
- ▶ *.h11
- ▶ *.lst
- ▶ *.dde
- ▶ *.lon
- *.opc
- ▶ *.ecs

Usually you don't need to enter them here. The files are automatically created when a driver is created and are saved here.

CONTEXT MENU

Menu item	Action
Add file	Opens the File Manager for selecting a file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Driver toolbar and context menu



CONTEXT MENU DRIVERS

Menu item	Action
Add file	Opens the File Manager for selecting a file.
Process file externally	Opens your operating system's default program for editing the selected file.
Process file externally with	Opens a list of suitable programs for editing the selected file.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Remove all filters	Removes all filter settings.
Help	Opens online help.



9.3.6 Report Viewer

Report templates are files in RDL 2.0 format, which can be opened, displayed and edited in the zenon Report Viewer.

CONTEXT MENU

Menu item	Action
Add file	Opens the file manager for selecting a report definition file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Note: Only present if Report Generator and Report Viewer are licensed. Not available if the **Windows CE project** option (project properties**General**) is active.

Report Viewer toolbar and context menu



REPORT TEMPLATE CONTEXT MENU

Menu item	Action
New report definition file	Open the dialog to create a new RDL file on the basis of the previously-defined data sets.
Open report definition file	Opens the program linked to the RFL files to edit an existing definition file.
	zenon first looks for MS Report Builder, then for MS Report Designer by default.
Create standard function	Only available in the toolbar.
	Create a screen switch to a Report Viewer screen to be selected and enters the selected RDL file into the Report definition file .
Jump back to starting element	With linked elements, jumps back to the element from which the report template was jumped to.
	Only present in the context menu if linked elements are present.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Import existing report definition file	Opens dialog to import existing report definition files. These must be of RDL 2.0 type.
Remove all filters	Removes all filter settings.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.



Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Help	Opens online help.

9.3.7 Others

Folder for storage of any file type.

CONTEXT MENU

Menu item	Action
Add file	Opens the File Manager for selecting a file.
New folder	Inserts a new sub-folder.
Rename folder	Enables renaming of self-created sub-folders.
Delete folder	Deletes the selected self-created folder after a confirmation message.
Editor profile	Opens the drop-down list with predefined editor profiles (on page 69).
Help	Opens online help.

Other toolbar and context menu





CONTEXT MENU OTHERS

Menu item	Action
Import file	Opens the File Manager for selecting a file.
Process file externally	Opens your operating system's default program for editing the selected file.
Process file externally with	Opens a list of suitable programs for editing the selected file.
Jump back to starting element	Jumps back to the initial position in the zenon Editor. Note: This context menu entry is only available if a jump to the current position has been made from another position with the Linked elements context menu entry.
Сору	Copies the selected entries to the clipboard.
Paste	Pastes the contents of the clipboard. If an entry with the same name already exists, the content is pasted as " Copy of ".
Delete	Deletes selected entries after a confirmation from list.
Remove all filters	Removes all filter settings.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Replace text in selected column	Opens the dialog for searching and replacing texts.
Properties	Opens the Properties window.
Help	Opens online help.

9.4 General symbol library

zenon is supplied with pre-defined graphics. These are saved in the **General symbol library** module. The symbols in the folder **Screens** can only be used for the current screen; the symbols of the **General symbol library** can be used in every project .

You can also create your own symbols as well as group symbols or link them. You can find details in chapter **Screens/symbols**.



9.5 Selection dialogs

In zenon selected dialogs and filtered lists are available for the selection of specific elements. They are valid for the whole system and list the current projects and sub projects. They are available for:

- ► Archive variables
- ▶ User
- User groups
- Screens
- ▶ Files
- Data Types
- ▶ Filter screens
- ▶ Functions
- Frames
- Drivers
- Variables

Detailed information about the views can be found in chapter Detail view of the Project Manager (on page 82), detailed information about filtering of the lists can be found in the subchapter Filtering list entries (on page 89).

Detailed information about the selection dialogs for functions and variables and the replacement of chosen functions or variables can be found in the subchapters:

- ► Functions (on page 123)
- ► Variables (on page 125)

9.5.1 Archive variables

To select variables of an archive, there is a dialog available that offers all previously-created and configured archives for selection.

Note: These variables can also be used throughout projects sometimes. When selecting throughout projects, ensure that the corresponding projects are available in Runtime.

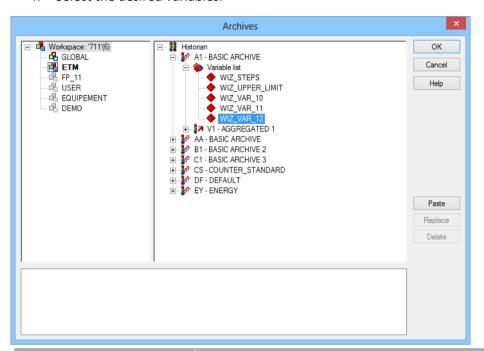
LINKING OF VARIABLES

To select variables:

1. Select the desired archive



- 2. Open the archive tree.
- 3. Open the variable list.
- 4. Select the desired variables.



Parameter	Description
Project tree	Selection of the project from which the variable is to be selected.
Selection window	Selection of the variables that are to be linked. It can be linked in two ways:
	 Double-clicking on the desired variable
	► Select the desired variables and then click on Paste or Replace
Paste	Adds the variable selected in the selection window to the list of variables .
Replace	Adds the variables selected in the selection window to the list of variables and replaces the variables in this list in the process. If several variables have been selected in the selection window , the one that was selected last was added.
Delete	Deletes the selected variable from the list of variables.
List of variables	List of the variables selected for linking.
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

Note: The size of this dialog can be adjusted. The position and size of the dialog window are saved in the Editor, Runtime and zenon Web Client independently of the project.



9.5.2 User selection: individual user

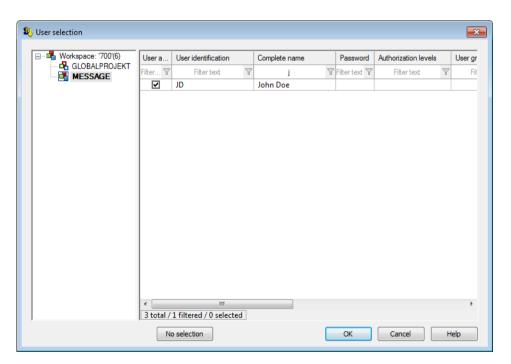
In the user selection dialog, you select a user in Runtime for use in another module.

To select a user:

- 1. Highlight the desired driver in the list of existing users.
- 2. Confirm the settings with **ok**.

The user is added.

USER SELECTION DIALOG





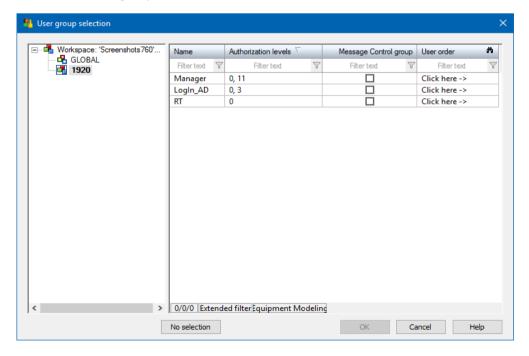
Option	Description
List workspace	Display and selection of the projects from which users can be selected.
List user	Display of the users of the selected projects. The list can be filtered.
No selection	An already existing user is deselected.

CLOSE DIALOG

Options	Description
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

9.5.3 User Groups

Selection of user groups.





Option	Description
List workspace	Display and selection of the projects from which user groups can be selected.
List of user groups	Display of the user groups of the selected projects. The list can be filtered.
No selection	An already selected user group is deselected.

CLOSE DIALOG

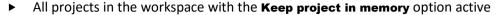
Options	Description
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

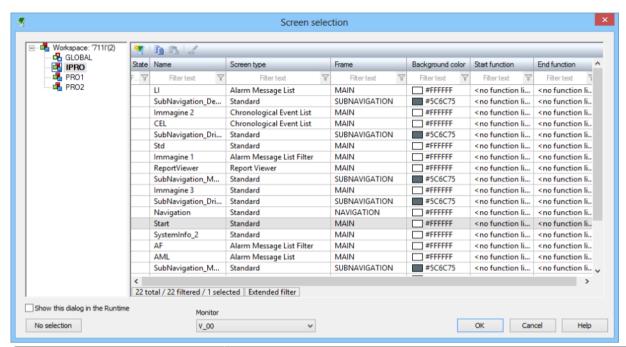
9.5.4 Screens

In the screens selection dialog, screens can be selected for the execution of functions from:

- ▶ Current project
- ▶ Subprojects







Parameters	Description
Project tree window	Displays all projects in the workspace. Screens can be selected from the current project and from all projects with the Keep project in memory option active
Screens window	Selection of the screen.
	If several screens are selected, the screen at the top of the list is used for the execution of the function.
No selection	Removes selection and closes dialog.
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

9.5.5 Files

In the selection dialog Files, you can select files of the current project or sub projects in a filterable view.

▶ If desired files in the Files/Graphics (on page 98) nodes are not yet present in the Project Manager, these can be added in the selection dialog.



▶ to select a file directly from any desired folder on the computer, the **Direct file selection** property must be activated.

9.5.6 Data Types

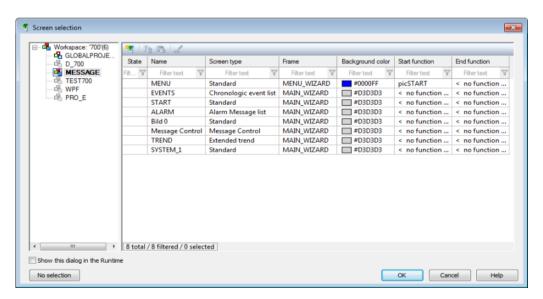
In the selection dialog Data types, the data types of the current project or the sub projects can be selected in a filterable view.

9.5.7 Filter screens

When screen switching on a screen with filter to other screens (AML filter, CEL filter, time filter), a dialog for screen selection is opened for:

- ▶ Calling screen
- Screens to be updated

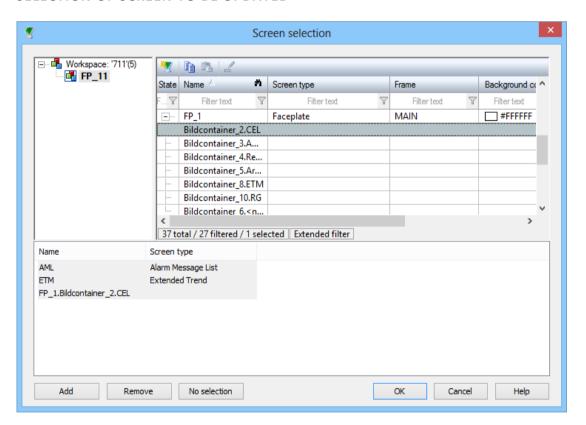
SELECTION OF SCREEN TO BE CALLED UP





Parameter	Description
Project tree window	Displays the current project.
	Screens can only be selected from this project.
Screens window	Selection of the screen.
	If several screens are selected, the screen is switched to the first selected screen.
No selection	Has no function for this screen selection.
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

SELECTION OF SCREEN TO BE UPDATED



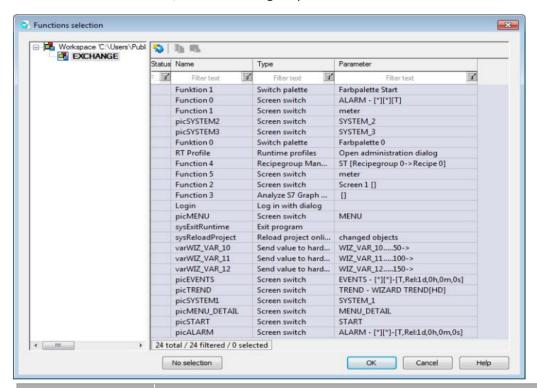


Parameter	Description
Project tree window	Displays the current project.
	Screens can only be selected from this project.
Screens window	Selection of the screens that are to be updated.
	Subscreens of faceplates can be selected for screen switching to AML filter, CEL filter, time filter and equipment model. For these screens, the name of the faceplate screen is placed in front of the subscreen in order to clearly distinguish them from other screens.
	Multiple selection is possible. Add by double-clicking or using the Add button.
Window selection	Lists all selected screens.
Add	Adds the elements highlighted in the screens window to the selection window.
Remove	Deletes highlighted elements from the selection window.
No selection	Removes all currently-linked screens.
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.



9.5.8 Functions

In order to select functions, a filtered dialog is opened:



Element	Description
Project tree	Definition of the project from which the function should be selected.
Selection window	Selection of the function.
No selection	Depending on the element:
	► the dialog is canceled
	 already linked functions are deleted

Hint: The size of this dialog can be adjusted. The dialog size and position are saved.

CHANGE LINKED FUNCTION

- 1. manually
 - in the Project Manager's Detail view (on page 79) open the functions
 - drag the desired function on the element while holding the left mouse button
 - the previous function is substituted by the new one
- 2. automatic

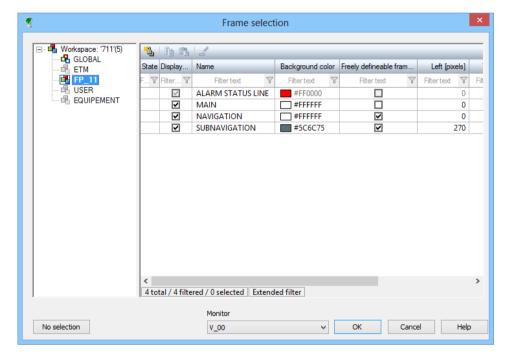


• Select the entry Replace links from the context menu. For more details see chapter Substitution of variables and functions in dynamic elements.

9.5.9 Frames

In the **frame selection** dialog, frames can be selected for the execution of functions, from:

- ▶ Current project
- ▶ Subprojects
- ▶ All projects in the workspace with the **Keep project in memory** option active





Parameters	Description
Project tree window	Displays all projects in the workspace. Frames can be selected from the current project and from all projects with the Keep project in memory option active
Frames window	Selection of a frame. If several frames are selected, the frame at the top of the list is used to execute the function.
No selection	Removes selection and closes dialog.
ок	Applies settings and closes the dialog.
Cancel	Discards all changes and closes the dialog.
Help	Opens online help.

9.5.10 Drivers

In the selection dialog **Drivers**, the drivers of the current project or of the sub projects can be selected in a filterable view.

9.5.11 Variables

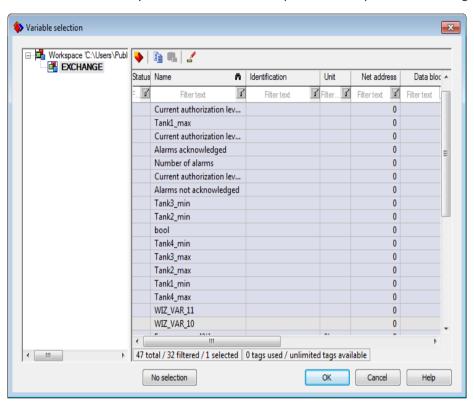
In order to select variables, a filtered dialog is displayed.

These variables can also be used throughout projects sometimes. When selecting throughout projects, ensure that the corresponding projects are available in Runtime.



LINKING A VARIABLE

Elements that can only be linked with one unique variable open the following dialog:



Element	Description	
Project tree	Selection of the project from which the variable is to be selected.	
Selection window	Selection of the variable which shall be linked. It can be linked in two ways:	
	By double-clicking on the desired variable: The dialog is closed automatically.	
	By selecting the desired variable and subsequently clicking OK.	
No selection	Depending on the element:	
	▶ the dialog is canceled	
	 Variables that are already linked are deleted (such as linked lot variables in the Historian) 	

Note: The size of this dialog can be adjusted. The position and size of the dialog window are saved in the Editor, Runtime and zenon Web Client independently of the project.

ERROR TREATMENT

If the desired variable is not displayed, there can by several reasons for this:



- ➤ You have selected a filter and the desired variable does not match the filter: Check whether there is a filter active in the filter line. The information about filtered elements that is displayed at the bottom of the selection window also helps when checking for an active filter.
- ► The dialog is filtered by the Editor and the variable does not match the filter. The filtered switching then occurs if only a certain data type is permitted. For example, with a numeric value data element, no string variables can be linked.
- You have selected the wring project in the project tree.



Attention

The dialog generally allows the selection of several variables using the conventional Windows keyboard shortcuts. In selection dialogs for just one variable, only one can be linked however. With multiple selection, the first variable selected is assigned to the element.

LINKING MULTIPLE VARIABLES:

Elements that can be linked to multiple variables open the following dialog:

Element	Description	
Project tree	Definition of the project from which the variable shall be selected.	
Selection window	Selection of the variables:	
	Double click the selected variable in order to add it to the variable list.	
	 You can move the selected variable to the variable list via Drag&Drop 	
	Select the desired variable. With the help of Ctrl and/or Shift multi-selection is possible. By clicking Add the selected variables are added to the variable list.	
Variable List	Lists all selected variables.	
Add	Adds the currently selected variable of the selection window to the variable list.	
Remove	Removes the variables which are selected in the variable list from the list.	
No selection	Depending on the element: ▶ the dialog is canceled	
	 certain links such as lot variables in archiving can be released 	

Note: The size of this dialog can be adjusted. The position and size of the dialog window are saved in the Editor, Runtime and zenon Web Client independently of the project.



ERROR TREATMENT

If the desired variable is not displayed, there can by several reasons for this:

- ➤ You have selected a filter and the desired variable does not match the filter: Check whether there is a filter active in the filter line. The information about filtered elements that is displayed at the bottom of the selection window also helps when checking for an active filter.
- ► The dialog is filtered by the Editor and the variable does not match the filter. The filtered switching then occurs if only a certain data type is permitted. For example, with a numeric value data element, no string variables can be linked.
- ▶ You have selected the wring project in the project tree.

CHANGE LINKED VARIABLE

Select the **Replace links** entry from the context menu of the element. For more details see chapter Substitution of variables and functions in dynamic elements.

10. Main window

In the main window documents such as screens, reports, etc. are displayed and edited. The main window is the only window that cannot be hidden.

OPEN MULTIPLE DOCUMENTS PARALLEL.

You can display multiple screens in the main window at the same time. The screens can be selected with tabs at the top of the main window and can be positioned via options in menu item **Windows**. When switching the tabs, the elements in the properties window are amended to the selected tab.

To close open screens, use the keyboard shortcut Ctrl+F4, the context menu or the command *Screen-> Close*.

CONTEXT MENU DOCUMENTS

Right-click on the tab of a document in order to open the context menu.



Parameters	Description
Save	Saves the document.
Close	Closes the document.
Close all others	Closes all other documents.

POSITION ELEMENTS IN THE SCREEN

Activate elements by clicking on the symbol in the Toolbar elements (on page 37) and open them with the mouse in the main window.

There are multiple possibilities for moving the elements:

- ▶ Move quickly: Click element and position it with the mouse.
- ▶ Position exactly: Click element and position it with the arrow keys.
- ► Turning: Rotate the element with the "handle" on the Reference point as desired.

11. Properties window

The properties window displays parameters and properties of objects that were selected in the detail view of the Project Manager, or of elements that were selected in a screen. You enter values and parameters in the properties window or change them for marked objects and elements. When switching the tab in the main window, the properties displayed in the properties window are amended to the active tab.

The settings for view, sorting and the favorites are saved for the next start of the Editor. When editing a property of an element in the property window, the last selected property is offered automatically, when another element is selected.

Note: Properties that cause fundamental changes are shown in curly brackets. For example: {New limit value}.

MULTISELECT

If you choose multiple objects at the same time (multiselect), all properties that are different in the chosen elements are shown with an orange background or are marked in red in the properties window. The properties of the last respective element selected are displayed. In the group view (on page 132) and All properties (on page 134), a selected property can then be transferred to all other highlighted objects by pressing the Return key. (not possible in the dialog view (on page 133).)





Example

Several objects with different fill colors are highlighted. The last highlighted element has a green fill color. The **Fill color** property is then displayed in green, the value **#32CD32** is highlighted in red. Clicking in the input field and pressing the **Return** key transfers the green property to all highlighted elements.

KEYBOARD OPERATION

You can navigate in the properties, too, by using the keyboard:

Кеу	Function
Tab or Up	Switches to the next property.
Shift+Tab or arrow down	Changes to the preceding property.
Enter or arrow right	Opens a node.
Left	Closes a node.
Pos 1	Jumps to the first node.
End	Jumps to the last node.

TOOLBAR

The properties of an object are shown and can be edited in the properties-window. A toolbar is available for administration of the properties screen.





Symbol	Function
(from left to right)	
Grouped view (on page 132) (default)	All properties of the selected object are logically grouped; the groups can be sorted alphabetically or logically. With the context menu, properties can be added to or removed from the Favorites.
	Standard for manual: Hints in the manual concerning the properties always use the grouped view. The contents of the groups are the same as in the dialog view.
All properties (on page 134)	All properties of the selected object are displayed in a list. With the context menu, properties can be added to or removed from the Favorites.
Dialog view (on page 133)	All properties are grouped logically like in the Grouped view , the groups are displayed sorted by application priority in dialog form. In this view, no favorites can be defined.
Show/hide favorites (on page 134)	Shows / hides the node Favorites in the top spot of the views Grouped view or All settings . The most frequently used properties are collected here.
	Default favorites are proposed.
	Add / remove entries to the favorites: You can do this either by using the context menu Add to favorites or by moving the desired properties to the favorites toolbar using Drag&Drop.
	The order of the properties in the favorites is determined by the sorting criterion (ascending, descending, logic).
	In the Dialog view favorites cannot be created.
Show/hide all properties	Shows or hides all nodes in the views Grouped and All Properties .
Sorted logically (default)	Displays the properties logically sorted according to application frequency instead of alphabetically sorted in the views Grouped and All properties .
Sort ascending/descending	Displays the properties either in ascending or descending alphabetical order in the views Grouped and All properties .
Open/close all sections	Shows / hides all nodes in the views Grouped and All Properties .
	Exception: The node of the current property is not closed, if Close all nodes is selected.
Display properties help (on page 137)	Displays the integrated help for the properties (properties help).
Release property	Symbols: Releases the selected property.
Options for symbol bar	Clicking on the arrow opens the submenu:
	Active: Toolbar is displayed.
	If the toolbar is not displayed, it can be activated using the Options ->

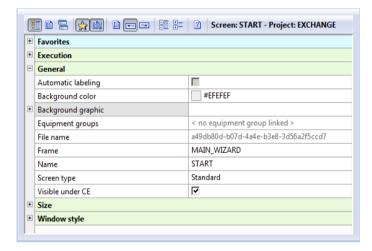


Toolbar menu.

Note: For free placed toolbar (undocked from the Editor) options are not displayed. The toolbar can be closed by clicking on button X.

11.1 Grouped view

The Grouped viewis active per default. It groups properties that logically belong together,



All properties can be hidden and shown using the toolbar.



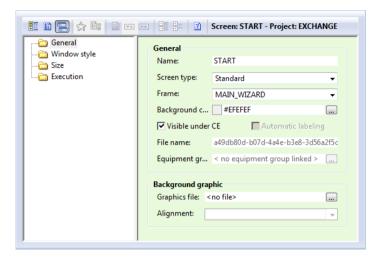
Information

Hints in the manual concerning the properties always use the **grouped view**. The contents of the groups are the same as in the **dialog view**.



11.2 Dialog view

The Dialog view summarizes properties in groups and presents them in dialogs.



In the Dialog view it is not possible to create favorites and to hide properties.

11.2.1 Deactivate the automatic scrolling of comboboxes under Windows 10

Under Windows 10, the mouse and touchpad property Scroll inactive windows when I hover over them is activated by default. In the dialog view, this leads to the setting being amended in the combobox as soon as you move over a combobox with the mouse pointer (with Create Runtime files for for example) and scroll.

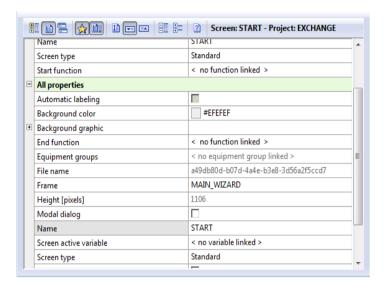
To deactivate this property and thus automatic scrolling:

- 1. Open the **Settings** under Windows 10
- 2. Go to Devices
- 3. Go to Mouse and touchpad
- 4. Deactivate the Scroll inactive windows when I hover over them property.



11.3 All properties

All properties are displayed in an alphabetically ordered list.



All properties can be hidden and shown using the toolbar.

11.4 Favorites

The views Grouped and All properties have a node Favorites on the top position of the window. Here are properties shown that are used quite often.

Default favorites are proposed. To add own entries:

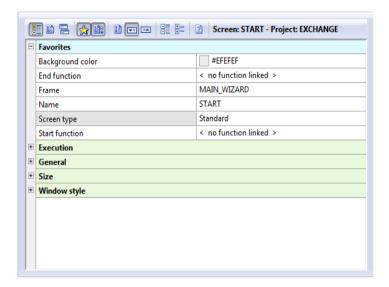
- ▶ Right-click on the desired property.
- ► In the context menu, choose < Property > add to favorites
- ► The order of the properties in the favorites is determined by the Sort key (on page 135) (ascending, descending, logic).

To remove entries:

- ▶ Right-click on the desired property.
- ► In the context menu, choose <Property> remove from favorites



Favorites can be shown or hidden using the appropriate button in the toolbar. **Attention:** In the Dialog view favorites cannot be created.



11.5 Sort properties

The sort key is defined with the buttons **Sorted logically**, **Sorted ascending** or **Sorted descending** in the toolbar. Per default the properties are sorted logically. They can be sorted alphabetically, too.

SORTED LOGICALLY

The properties are sorted logically according to the likeliness of usage. This is only possible in the views Grouped and All Properties.

SORT ASCENDING / DESCENDING

Here, properties can be sorted alphabetically ascending or descending. These options are possible in the views Grouped, All Properties and Favorites.

CLOSE AND EXPAND NODES

It is possible to close all nodes and to expand them again in the views Grouped and All properties The node of the current property is not closed, if Close all nodes is selected.



11.6 Linked properties

Values can be linked for some properties such as variables or parameters. In this case, the value always changes if the value of the source property has been changed.

If an element accepts values from another property, this is shown with an arrow next to the value of the property.



SEPARATE LINKING

To remove the linking of a value:

- 1. Right-click on the property
- 2. Select, in the context menu, the entry that separates the reference to the source property (wording dependent on the property)

Note: You can also separate all values that have been transferred from the source property at once.

The linking is also removed if you overwrite the value with another value.

Changes to the source value therefore no longer have an effect on this value. The linking symbol (arrow) is no longer displayed.

RESTORE LINKING

To relink a separated value to the original source value again:

- 1. Right-click on the property
- 2. Select, in the context menu, the entry that reestablishes the reference to the source value (wording dependent on the property)

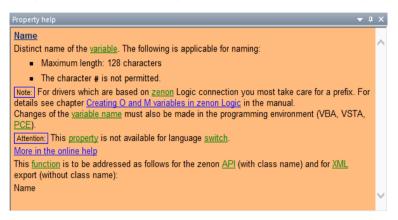
Note: You can also reestablish all values that come from the source property at once.

This property therefore always accepts the respective current value of the source property. The linking symbol (arrow) is displayed again.



12. Property help

A separate window with help information on the individual properties can be shown.



To show the properties help:

- ▶ Select the symbol **Show properties help** (far right) in the properties toolbar.
- ▶ Or: Or choose the command **Property help** from the menu **View**.
- ► Otherwise right-click on any title bar and choose the command **Property help** in the context-sensitive menu.

Close properties help:

Click the x on the right border of the title bar

Unlike the online help that can be called up pressing **F1**, this integrated properties help only describes the individually chosen property.

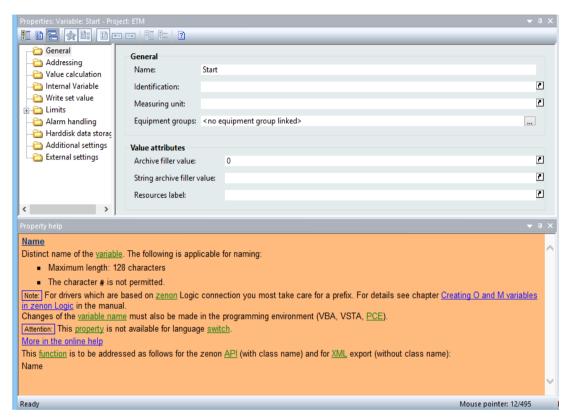
You get:

- A short description of the currently-selected property.
- ▶ A link to the more comprehensive online help.
- ► A link to the COPA-DATA YouTube channel with examples of project configuration.

 Note: This link is not visible for OEM customers.
- ▶ The property name information for the API.



The properties help can be undocked like other windows, you can position it anywhere you want on the screen.



LINKED PROPERTIES

You can find information on linked properties in the Linked properties (on page 136) chapter.

13. Output window

The output window shows status information and error messages during startup of the Editor and during compilation and transfer of a project. The information is divided into different types:

- ► Error
- Warnings



Messages

```
sea.cmp
remas.cmp
scripts.cmp
project.cmp
archiv.cmp
Project.pce
vsta.zip
ZENONSTR.TXT
project.ini
monitor.mon
project.mdb File will not be overwritten!
**** Copied 35 file(s) of project 'EXCHANGE' to the Runtime folder.
```

These information messages can be shown and hidden individually. The settings for information display are retained after the Editor is closed; they are also valid for the display of new information. But no information is lost, because the settings only affect the display and not the collection of information.

Example: If warnings are hidden, they are not displayed until the display is turned on again. From that point on, all warnings are displayed. The warnings that were accumulated in the meantime are also shown.

The blue information messages cannot be hidden, because they are project-related messages that must always be visible.

TOOL BAR AND CONTEXT MENU



Symbols and context menu offer the same options. The symbols' meaning from left to right:

Symbol / entry context menu	Description
Display errors	Active: Errors are shown in red.
	Inactive: Errors are hidden.
	The chosen condition can be combined with warnings and messages and is retained when the editor is closed.
Display warnings	Active: Warnings are shown in orange.
	Inactive: Warnings are hidden.
	The chosen condition can be combined with retained when the editor is closed.
Show messages	Active: Messages are shown in black.
	Inactive: Messages are hidden.
	The chosen condition can be combined with errors and messages and is retained when the editor is closed.
Save	Saves the whole content of the output window to a LOG-file. You are free to choose storage location and file name.
Сору	Copies the selected list entry to the Windows Clipboard.
Delete	Deletes the whole contents of the output window. After this action is executed, it is not possible anymore to access the deleted contents of the output window.
Search	Opens the dialog for text search within the output window.
Help	Opens this help page.

■

Example

Delete the contents of the output window with the relevant symbol or the context menu, then generate the Runtime-files. The relevant information is provided in the output window. This information is enclosed by blue messages.

- 1. Click on the symbol **Messages**: The standard messages (black) are hidden.
- 2. Once again generate Runtime-files, the messages stay hidden.
- 3. Now, hide also the display of errors (red) and warnings (orange).
- 4. The blue project-related messages stay visible.
- 5. Generate again runtime-files, show the **messages** again. All messages generated since the output window was deleted are visible again.



14. Status line

The Editor status bar provides information about (depending on the selected object):

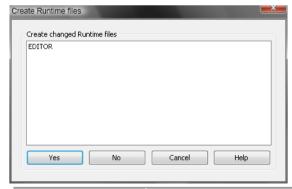
Ready Mouse pointer: 337/868 Trend element: Trend-Element, 1 Starting point X/b: 420/340 Width/Height: 90/60

- Disposition of the Editor:
- ▶ Function of the symbol over which the mouse pointer is located.
- Position of the mouse pointer in screens.
- ▶ Type and name of the active element in a screen.
- ► Starting point (x/y axis), width and height of the active element in a screen. The 0/0 point of the axis is located in the upper left corner.

In reports, the status line has no function.

15. Closing the Editor

When closing the Editor or closing or switching the workspace, all projects are checked for changes. If there are projects whose latest Runtime files have not been created, they are listed in a dialog and offered for creation.



Parameters	Description
Yes	The Runtime files of all projects in the lists are created. Then the Editor is closed.
No	Runtime Files are not created. Then the Editor is closed.
Cancel	Runtime Files are not created. The Editor is not closed.