

# zenon manual History of Changes

v.7.60



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# 1. Welcome to COPA-DATA help

### ZENON VIDEO-TUTORIALS

You can find practical examples for project configuration with zenon in our YouTube channel (https://www.copadata.com/tutorial\_menu). The tutorials are grouped according to topics and give an initial insight into working with different zenon modules. All tutorials are available in English.

#### **GENERAL HELP**

If you cannot find any information you require in this help chapter or can think of anything that you would like added, please send an email to documentation@copadata.com (mailto:documentation@copadata.com).

#### **PROJECT SUPPORT**

You can receive support for any real project you may have from our Support Team, who you can contact via email at support@copadata.com (mailto:support@copadata.com).

#### LICENSES AND MODULES

If you find that you need other modules or licenses, our staff will be happy to help you. Email sales@copadata.com (mailto:sales@copadata.com).

# 2. History of Changes

The history of changes serves for complete documentation of the phase of engineering. All changes to a project such as change, delete, create, etc. can be protocoled. Per default the history of changes turned off and must be activated (on page 5) in the Editor.



# License information

Part of the standard license of the Editor and Runtime.

### PROJECT MANAGER CONTEXT MENU

Menu item	Action
Export all as XML	Exports all entries as an XML file.
Export all as CSV	Exports all entries as an CSV file.
Activate extended filter	Opens the dialog for Engineering enhanced filter settings (on page 8).
Deactivate extended filter	Deletes the settings for the extended filters and deactivates the property for the engineering of the extended filter settings.
Editor profile	Opens the drop-down list with predefined editor profiles.
Help	Opens online help.

# 3. Engineering in the Editor

The history of changes must be activated in the Editor. To do this:

- 1. Go to the History of Changes group in the project properties.
- 2. Activate the History of changes active property.
- 3. Select via property Detailling level which details should be recorded:
  - Object: Only the object names of the changed objects are logged.
  - Properties: Additionally to the object names the changed properties and the new values are displayed in the history of changes.
  - Value changes: Not only the new value of a property is displayed but also the old one. This makes complete traceability of the changes of values possible. This setting causes the most detail level of logging. Note: Amended values are cut to a length of 128 characters.
- 4. With multi-user projects, the entry of a comment can also be unlocked automatically for write access using the **Automatically allow changes** property. This setting is deactivated by default, because it can lead to a load being placed on the processor that is too great.



### **PROTECTING THE HISTORY OF CHANGES**

The activating/deactivating of the history of changes can be protected from unauthorized user access. To do this:

- 1. Go to the User Administration group in the project properties.
- 2. Click in the field of property **Function authorizations**.

The dialog for changing the function authorization is opened

3. Select for Turn on/off history of changes the desired authorization level

# 3.1 Change history detail view of toolbar and context menu

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### CONTEXT MENU

Menu item	Action
Filter Module	Sets the filter to the module of the selected entry.
Filter object	Sets the filter to the object of the selected entry.
Activate extended filters	Activates the property for engineering extended filter settings.
Deactivate extended filters	Deletes the settings for the extended filters and deactivates the property for the engineering of the extended filter settings.
Remove all filters	Removes all filter settings.
Сору	Copies the selected entries to the clipboard.
Delete	Deletes selected entries after a confirmation from list.
Export selected as XML	Exports all selected entries as an XML file.
Export selected CSV	Exports all selected entries as an CSV file.
Edit selected cell	Opens the selected cell for editing. The binocular symbol in the header shows which cell has been selected in a highlighted line. Only cells that can be edited can be selected.
Properties	Opens the <b>Properties</b> window.
Help	Opens online help.



# 4. Logged data

If the history of changes is activated, the changes are displayed in the detail view of the project manager according to the selected settings. The first entry documents the activation of the History of changes. At deactivation the last entry is the deactivating of the history of changes.

Entry	Description
State	State of the object for multi-user projects.
	Green: Object has the state Enable changes
	Empty: Object has the state Apply changes
Timestamp	Date and time.
Action	Type of interference. Possible values:
	▶ New
	Changed
	Deleted
	New - VBA
	Changed - VBA
	Deleted - VBA
Module	The module (e.g. PFS, archive, report) in which the changes have been made.
Object	Object which was changed.
Element	Element which was changed. Recorded is the name as defined in property <b>Element name</b> .
Property	The property of the objects/elements which were changed.
Old value	The value of the property before changes were done.
	Only available if you selected Value change in project property Detailling level.
New value	Value of the property after the change.
	Only available if in project settings under Detailling level
	Properties or Value changes was selected.
Users	The user who carried out the changes. If the user administration is not activated or no user is logged in, the Windows user is read out and entered.
Computers	The name of the computer where the changes have been made.
Comment	Freely usable text.

You can sort the columns as you wish by dragging&dropping. Each column can be filtered (on page 8) for certain content.



**Note:** If you can certain properties which open a dialog for additional settings, not all changes are recorded.

For example: In module Batch Control you change a parameter which is linked to a phase via a formula. This change is not recorded. If you change the formula, the change is recorded.

# 4.1 Filter data

There are two possibilities to filter displayed list of the history of changes:

- 1. Enhanced filter of the history of changes
- 2. Filter of the list view

### ENHANCED FILTER OF THE HISTORY OF CHANGES

You can reach the enhanced filter via the context menu in the project manager or in the detail view.

Enhanced filter for history of changes	
General settings Maximum number of entries	
Time filter	
Time period	
From	
01.01.1970 👻 00:00:00 🔺	
Until	
26.01.2012 🔻 12:12:20 👗	
OK Cancel	Help



### **GENERAL SETTINGS**

Parameters	Description
Maximum number of entries	Defines the maximum number of data sets which are displayed in the list.
	0: Unlimited number
	Default: 1000

## TIME FILTER

Parameters	Description
Time period	Enables filtering on a specified time period or to or from a certain point in time.
	Active: Only entries from the given time period are displayed. Default: deactivated
From	Date and time after which changes should be displayed.
Until	Date and time up to which changes should be displayed.

# 5. Logged actions

In the history of changes the following is protocoled:

Object	Changes
zenon Logic	New zenon Logic project
	zenon Logic Delete project
	<ul> <li>zenon Logic Change project</li> </ul>
Add-in Framework	Installation of add-in packages
	Uninstallation of add-in packages



Archives	New archive
	Delete archive
	Change archive
	Add variable
	<ul> <li>Delete variable</li> </ul>
Users	New user
	Delete user
	Change user
Screens	New screen
	<ul> <li>Delete screen</li> </ul>
	Change screen
Files	Add file
	<ul> <li>Delete file</li> </ul>
	Change file
Data Types	Datatype new
	<ul> <li>Delete data type</li> </ul>
	Change data type
Dynamic elements/ Vector elements	Element new
	<ul> <li>Delete element</li> </ul>
	Change element
Functions	Function new
	<ul> <li>Delete function</li> </ul>
	Change function
Menus	New main menu
	<ul> <li>Delete main menu</li> </ul>
	<ul> <li>Change main menu</li> </ul>
	New context menu
	<ul> <li>Delete context menu</li> </ul>
	<ul> <li>Change context menu</li> </ul>
Message Control	<ul> <li>At saving changes</li> </ul>
Process Control Engine	At saving changes
Project	<ul> <li>Move project within project tree</li> </ul>
Project Backup	Creating a project backup with version number.



<b>Reaction Matrices</b>	Rema new
	Delete Rema
	Change Rema
Report	New report
	<ul> <li>Delete report</li> </ul>
	Change report- when saved
Recipe	Recipe new
	<ul> <li>Delete recipe</li> </ul>
	Change Recipe
	Add variable
	<ul> <li>Delete variable</li> </ul>
	Change value
Recipe groups	New Recipe group
	Delete Recipe group
	Change Recipe group
	Recipe new
	Change Recipe
	Delete recipe
	Add variable
	Delete variable
	Change value
	Change source
	Change source type
Frames	Create new frame
	<ul> <li>Delete frame</li> </ul>
	Change frame
Scheduler	At saving changes
Fonts	Font new
	Delete font
	Change font
Scripts	Script new
	Delete script
	Change script



Language table	New entry
	Delete entry
	Change entry
Drivers	Driver new
	Delete Driver
	Change Driver
VBA	When saved the changes in the VBA-Editor an entry is generated.
Variables	New variable
	Delete variable
	<ul> <li>Change data point</li> </ul>
Interlockings	New interlocking
	Change interlocking
	Delete interlocking
	New variable
	Delete variable
Time Control	Time function new
	<ul> <li>Delete time function</li> </ul>
	Change time function

# 6. Export data

The data of the history of changes can be exported as XML or CSV file.

To export data:

- Highlight the desired entries
   (multiple selection is possible using the key combinations Ctrl+left mouse button, Shift+left
   mouse button and Ctrl+a)
- 2. select the desired export form (XML or CSV) in the context menu
- 3. the dialog for selecting where to save the file is opened
- 4. enter a name and confirm by clicking Save

**Note:** The headings of the entries in the exported data are in English.